# James L. Holly, M.D.

## 9 Steps Patient Centered Medical Home Evidenced Based Quality Measures Tutorial

# Patient-Centered Medical Home Evidenced-based Quality Measures To be completed on all Patients

Summary of the sequence of steps to completing the quality measures:

- 1. Complete the disease-management, plan of care and treatment plan for diabetes, hypertension and lipids
- 2. Complete the Fall Risk Assessment, the Functional Assessment and the Pain Assessment
- 3. Review and Complete the Health Maintenance deficiencies
- 4. Complete the allergies review on Medication Module and Review of Systems
- 5. Complete the ROS of Urinary incontinence
- 6. Complete the Medication list for the patient
- 7. Review the Coordination of Care Template for Patient-Centered Medical Home adding any information possible and making sure the issue of code status and living will has been discussed.
- 8. Complete review of medications and document by check box on Plan entitled "Today I reviewed current medications."
- 9. Review Evidenced Based Measures on the Coordination of Care template

These are the general steps which should be taken on **all patients**. Although the following order is efficient, you can do these steps in any order you choose, so long as by the end of the encounter they are all done.

When the steps below are taken, the system automatically updates your evidence-based measures compliance for each of the elements which have been addressed.

#### Step 1

After determining which of the three major conditions which we are reporting on in our Patient-Centered Medical Home, i.e., Diabetes, Hypertension, Dyslipidemia, are present in this patient, launch the Disease Management tools at the bottom of the AAA Home for each of those conditions which apply.

ITH	EAST TEL PI	stient Robert	Test Jr	Sex M	Age 39 DOB 03	125/19/0	
500	10	Home Pt	none (409)888-88	88 Work Pho	ne () -		
	9		Patient's Code S	tatus DNR			
010	1		P GROTA & COULD ON	and La			
TL A.	SSOCIA	<b>F</b>	Patient has	one or mo	ore alerts! 🔤	Here to Vie	w Alerts
	SETMA's	ESS Initiative T	Preventing Diab	Hes T Prevent	ing Hypertension, T	Medic	al Home Coordination
	Sterio and	Charge Posti	na Tutorial ICD-9	Code Tutorial E8	M Coding Recommendatio	ns M	eds Attention!!
		e Insuran	and and the second	No. Sectiones	WEDNAMOR THE		
	Motter GP	I Nursing Hor	ne I Ophthalmo	logy Pediatrics	Physical Therapy Pod	istry Rhe	umatology
	Daily Progre	a Admission.	arders I Dischar	as I Insula Intu	sion Colorectal Surgery	Pain Manar	zement I
	Exer	cise I CHEEx	ercise I Diabetic	Exercise I Dru	ginteractions T Smoking	Cessation	I
		Hydration	a I Nutrition I	Guidelines I L	ab Future I Lab Results	I	
			Diee	ann Managaman			
			Disc	ase managemen	N.77		
icute C	oronary Syn T A	naina T. Asthr	DISC	ase managemen	Therestension T. Linida	T Carde	metabolic Risk Syndrom
Cute C	oronary Syn I &	naina I Asthr	na CHE I Diabe	tes I Headaches	District Edu	I <u>Cerdi</u>	ometabolic Risk Syndrom
atient's	Pharmacy	naina I Asthr	Ma CHE I Diste Weight Management	In the second sectors in the sectors in th	Disketes Edu	I Cardi	ometabolic Risk Syndrom
atient's	Pharmacy	Pendia	Neight Management	Es I Heodoches I RenalFailure	Proventension I Loid: Dinbetes Edu	I Carda	ometabolic Filsk Syndrom Chart Note
atient's Daleo F	Pharmacy Pharmacy (409)833-2255	Pendia Status	na <u>CHE</u> I Clabe V/claht Management ng Referrals <u>I</u> Priorty	I Headachea Refemal	Proventension I Linid: Distustes Edu Referring Provider	I Cardi	ometabolic Fisk Syndrom Chart Note Return Info
atient's Daleo F hone	Pharmacy Pharmacy (409)833-2255 (409)833-8549	noine I Asthr	na CHE I Clabe V/eight Management ng Referrals I Priority	Referal	Phreetension I Linid: Distustes Edu Referring Provider	I Carda	Chart Note Return Info Return Doc
atient's Daleo F hone ax	Pharmacy Pharmacy Pharmacy (409)833-2255 (409)833-8549 2 Sheet Action	Pendin Status	na CHE I Clabs V/cloht Management ng Referrals I Priotty	Referral	Propertension I Linids Distustes Edu Referring Provider	I Cardi	Chart Note Return Info Return Doc Email
atient's Daleo F hone ax	Pharmacy Pharmacy Pharmacy (409)833-2255 (409)833-8549 x Sheet - Active N Sheet - New	Pendi	na CHE I Dinte V/reicht Management Ing Referrals I Priority	Referal	Propertension I Lields Diabetes Edu Referring Provider	I Carda	Chart Note Return Info Return Doc Eineil Telephone
atient's Daleo F hone ax R R	Pharmacy Pharmacy Pharmacy (409)833-255 (409)833-8549 x Sheet - Active ix Sheet - New Sheet - New	Pendi	na CHE I Dinte Videidht Management Ing Referrals I Priorty	Referal	Propertension I Lields Diabetes Edu Referring Provider	I Carde	Chart Note Return Info Return Doc Email Telephone Records Request
atient's Daleo F hone ax R Rx	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active ix Sheet - New Sheet - Complete	nsina I Asthr	na <u>CHF</u> I Diste Vicialit Management Ing Referrals <u>I</u> Priority	Referal	Primertension I Linida Dinkotes Edu Referring Provider	I Carde	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax R R Rx	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active & Sheet - New Sheet - Complete Home Health	noina I Asthr	na <u>CHF</u> I <u>Dister</u> <u>Velicitit Management</u> ng Referrals <u>I</u> <u>Priority</u>	Referal	Primertension I Linid Diskotes Edu Referring Provider	I Cardi	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax R R R	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active & Sheet - New Sheet - Complete Home Health	noina I Asthr	na <u>CHF</u> I Diste <u>Vveidit Management</u> ng Referrals <u>I</u> Priorty Priorty Priorty	Referal	Primertension I Linid Diskotes Edu Referring Provider	I Cardi	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax Ro	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active & Sheet - New Sheet - Complete Home Health	Asthr	na <u>CHF</u> I Diste <u>Vveidit Management</u> ng Referrals <u>I</u> Priority Priority Priority	Referral	Primertension I Linds Diskotes Edu Referring Provider	Estory	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax Ro Ro	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active tx Sheet - New Sheet - New Sheet - Complete Home Health	Asthr	na <u>CHF</u> I Diste <u>Vveidit Management</u> ng Referrals <u>I</u> Priorty Priorty Priorty	Referral	Primertension I Linds Diskotes Edu Referring Provider	Estory	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax R R R	Pharmacy Pharmacy (409)833-2255 (409)833-8549 × Sheet - Active to Sheet - New Sheet - New Sheet - Complete Home Health	Asthr	na CHE I Diste Velicitit Management ng Referrals I Priority Ped Referrals - Do Priority	Referral	Primertension I Linds Diskotes Edu Referring Provider	L Cardi	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo f hone ax R Rx	Pharmacy Pharmacy (409)833-2255 (409)833-8549 x Sheet - Active bx Sheet - New Sheet - New Sheet - Complete Home Health	Asthr	na CHE I Diste Vielant Management ng Referrals I Priority Ped Referrals - Do Priority	Referral	Primertension I Linds Diskotes Edu Referring Provider	Estory	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute C Internt's Dateo f thone iax R R R R R	Pharmacy Pharmacy (409)833-2255 (409)833-8549 x Sheet - Active bx Sheet - New Sheet - New Sheet - Complete Home Health	Asthr	na CHE I Diske Vielakt Management ng Referrals I Priority Ped Referrals - Do Priority	Referral	Primertension I Linds Disketes Edu Referring Provider	Estory	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc

With these functions you will complete the NCQA requirement for a written Plan of Care and a written Treatment Plan

For diabetes, you will need to take the following steps:

1. Once you have launched the diabetes disease management tool

HTT	EAST	Patient	Robert	Test Jr	Sex M	Age 39 DOB 03	\$/25/1970	
300	195		Home Phone	(409)688-88	88 Work Pho	ne () -		
A	2		E	Patient's Code St	atue DNR	10 Th		
010	1-3			duerk's code se	atos [ s.s.			
TLA.	SSOCIAT		Pat	ient has	one or me	ore alerts! de	Here to Vi	ew Alerts
	SETMAN	I FSS I	distor T i	Preventing Diabe	tes T Prevent	ing Hypertension, T	Merth	cal Home Coordination
	States	Ch	arge Posting Tu	utorial ICD-9 C	ode Tutorial E8	M Coding Recommendatio	ns 1	leeds Attention!!
		-	Contraction of		a gandara	WERDERSTON THE		
	Matter GP	IN	ursing Home	I Ophthalmol	ogy Pediatrics	Physical Therapy Pod	hotry Rh	eumatology
	Dary Prog	222 A	drassion Order	rs I Dischard	e I losación	SOU CONCECTAL SURGERY	Pain Mana	agement 1
	Ex	ercise I	CHE Exercis	se I Diabetic	Exercise I Dru	ginteractions I Smoking	q Cessation	1 I
			Hydration I	Nutrition I	Guidelines I L	ab Future I Lab Results	I	
				Dise	ase Managemen	t:		
inde C	Aronary Sun T	Annina	T Actions	Dise	ase Managemen	t timetansion T Links	T. Card	inmatabolis Riek Sundrom
Acute Ci	oronary Syn I	Anaina	I Asthma	Dise	ase Managemen	t Hypertension I Lieid	I Card	fometabolic Risk Syndrom
Acute Cr	oronary Syn I	Anaina	I Asthma Weix	Diser	I Renal Failure	a Hopertension I Linid Dintetes Edu	L I Card	fometabolic Risk Syndron
atient's	oronary Syn I Pharmacy	Anaina	I Asthma Weik Pending R	Dises CHE I Disbet of Management teferrals I Protector	E Headeches I Renal Failure	A Howestension I Link Diabetes Edu Reference Provider	I Cord	iometabolic Risk Syndron Chart Note
<mark>cute C</mark> atient's Daleo F	Pharmacy	Anaina	I Asthma Weik Pending R	Dises CHE I Clinber and Management teferrals I Priority	I Renal Failure	t <u>Hypertension</u> I Linkt <u>Diabetes Edu</u> Referring Provider	I Card	formetabolic Risk Syndrom Chart Note Return Info
atient's Daleo F hone	Pharmacy Pharmacy (409)833-225	Anaina	I <u>Asthma</u> Weik Pending R	Disea CHE I Claber and Management teferrals I Priority	Headaches I Renal Failure Referal	f <u>Hypertension</u> I Linid <u>Diabetes Edu</u> Referring Provider	I Card	fornetabolic Risk Syndrom Chart Note Return Info Return Doc
atient's Daleo F hone ax	Pharmacy Pharmacy (409)833-225 (409)833-854	Anaina 5	I Asthma Weik Pending R	Disea CHE I Claimer and Management Referrals I Priority	Ase Managemen Headaches I Renal Falure Referal	t <u>Hypertension</u> I Linid Dinbetes Edu Referring Provider	I Card	fornetabolic Risk Syndrom Chart Note Return Info Return Doc Email
atient's Daleo F hone ax	oronery Syn I Pharmacy Pharmacy (409)833-225 (409)833-854 × Sheet - Active	Anaina 5 9	I Asthma Web Pending R Status	Diser CHE I Claber of Management referrals I Priority	sse Managemen Headaches I Renal Falure Referal	f <u>Hypertension</u> I Linid Dinbetes Edu Referring Provider	I Card	fornetabolic Risk Syndrom Chart Note Return Info Return Doc Email Telephone
atient's Daleo F hone ax R	Pharmacy Pharmacy (409)833-225 (409)833-854 × Sheet - Active ix Sheet - New	Anaina 6 9	I Asthma Web Pending R Status	Diser CHE I Claber off Management referrals I Priority	sse Managemen Headaches I Renal Falure Referal	t <u>Hypertension</u> I <u>Linid</u> <u>Dintetes Edu</u> Referring Provider	I Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request
Patient's Daleo F Thone Tax R Rx	Pharmacy Pharmacy [(409)833-225 [(409)833-854 × Sheet - Active to: Sheet - New Sheet - Complete	Anaina 6 9	I Asthma Wet Pending R Status	Diser CHE I Claber of Management referrals I Priority	sse Managemen Li Headaches I Renal Falure Referral	f <u>Hypertension</u> I <u>Linid</u> <u>Diatestes Edu</u> Referring Provider	I Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
tatient's Daleo F hone fax Rx	oronery Syn I Pharmacy Pharmacy (409)833-225 (409)833-854 × Sheet - Active & Sheet - Active & Sheet - New Sheet - Complete Home Health	Anaina 6 9	I Asthma Wet Pending R Status	Diser CHE I CHART Information Priority Priority Referrals - Do r	Headaches I Renal Failure Refemal	t thosetension I Linid Diatetes Edu Referring Provider referrais	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax R: Rx	oronery Syn I Pharmacy Pharmacy (409)833-225 (409)833-854 × Sheet - Active the Sheet - Active the Sheet - New Sheet - Complete Home Health	Anaina 5 9	I Asthma Wet Pending R Status I I Archived I Status	Dises CHE I Print teferrals I Printy Referrals - Do r Printy	Headaches I Renal Failure Referral	t thosetension I Linid Diabetes Edu Referring Provider referrais Referrais	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax Ro Ro	oronery Syn I Pharmacy Pharmacy (409)833-225 (409)833-854 × Sheet - Active it Sheet - Active it Sheet - New Sheet - Complet Home Health	Anaina 5 9	I Asthma Wet Pending R Status Archived I Status	Disea CHE I Print Information Printy Referrats - Do r Printy	Headaches I Renal Failure Referral Referral	t Honertension I Linid Diabetes Edu Referring Provider	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute C Patient's Daleo F hone ax Rc Rx	oronery Syn I Pharmacy Pharmacy [(409)833-225 [(409)833-854 × Sheet - Active to Sheet - Active Sheet - New Sheet - Completi Home Health	Anaina 5 9	I Asthma Wet Pending R Status Archived I Status	Disea CHE I Print Information Printy Printy Printy	I Headachas I Renal Failure Referral	t Honertension I Linid Diabetes Edu Referring Provider	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo F hone ax Ro Ro	oronery Syn I Pharmacy Pharmacy [(409)833-225 [(409)833-854 × Sheet - Active to Sheet - Active Sheet - New Sheet - Complet Home Health	Anaina 5 9	I Asthma Wet Pending R Status Archived I Status	Disea CHE I Claber of Management referrals I Priority Referrals - Do r Priority	I Headachas I Renal Failure Referral Referral	t <u>Honertension</u> I <u>Linid</u> <u>Diabetes Edu</u> Referring Provider referrals <u>Referral A</u> Referring Provider	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Daleo P thone ax RC RX	oronery Syn I Pharmacy Pharmacy [(409)833-225 [(409)833-854 × Sheet - Active to: Sheet - Active Sheet - New Sheet - Completi Home Health	Anaina 5 9	I Asthma Wete Pending R Status 4	Diser CHE I [Indef Information of the second Priority Priority Priority	I Headachas I Renal Failure Referral	t Honertension I Linid Diabetes Edu Referring Provider	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute C Patient's Daleo F thone ax RC RC	oronery Syn I Pharmacy Pharmacy [(409)833-225 [(409)833-854 × Sheet - Active to Sheet - Active Sheet - New Sheet - Completi Home Health	Anaina 5 9	I Asthma View Pending R Status 4	Disea CHE I Claber Information Priority Priority Priority Priority	I Headachas I Renal Failure Referral	t Honertension I Linid Diabetes Edu Referring Provider	LI Card	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc

2 Click the lifestyle changes button in the right-hand navigation list

Disheter	Manager	nent	10107/2010101010	Patient Rol	bert	Test Jr	
C Type I C Type II	C GDM C Pre-	liabetes Other	Diabetic Since ()	(ear) Age	39	Sex M	Navigation
Diagnostic	Criteria Scre	ening Criteria	Imp Diabetes Co	ncepts Evider	nced-Bas	ed Recs	Home
Compliance	11	Contar E-mail	100	Most Recent I	Labs Ch	eck for New Lab	Diab Sys Review
Dilated Eye Exam	11	Metabolic Syndro	me C.C.	HaAIC		11	Diabetic History
Flu Shot	11	Fram. CVD 10-Yr	Risk 5	Mean Plasma G	ucose		Eye Exam
HgbA1C	11	Fram. Stroke 10-	Vr Risk U	% Concentration Fructosamine	<u> </u>	TH I	Nasopharynx
Pneumovax	05/30/2007	Weight Manager	ent	Cholesterol	150	06/06/2007	Cardio Exam
Aspirin (	Ves C No	Upids Manageme	nagement nt	HDL	<u> </u>	11	Foot Exam
Statin	o yes € No	Immunizations		Triglycerides	175	06/06/2007	Neurological Exam
Vital Signs		Finger	Stick	Tria/HDL Ratio	2.72		Construction of Table of Sec.
Height 172.00	weist 1.0	Glucos	e	Glucose		11	Complications/Education
overgine I	Church D	Pulse Blood I	kaon na	Fasting		11	Initiating Insulin
Body Fat % 22	Abdomen 0		1000040	. Insulin	_	111	Lifestyle Changes
Protein Reg	Ratio .	0	BP In Diabetics	HOMAAR	-	177	Disbetes Plan
BMR	BER		Vitals Over Time	r Ma	<u> </u>	111	
			978-97-0 1	Magnesium	<u> </u>		Education Booklet Given On
Current SQ Insulin [	lose as of	Blood S	ugars	FUN	<u> </u>	11	1.77
Time of day Units	Type Units	Type mg/0	<u>1</u>	Overtinine	<u> </u>	11	Diabetes Education
100	.00		2010 0	. UMicroalbusin	<u> </u>	11	
.00	00		Diary	Albumin/Creat	<u> </u>		Last De 11
.00	100		-	Linalveis	1 L	ahs Over Time	
	1.00			Of it folly bits			

3. Close that template, by clicking on the "return" button

et Type Print	Information	
rinciples of Dietary Management for Diabetes	Health Risks and Obesity	
Caloric restriction to achieve weight loss	Consequences of Couch Potato	
Carbohydrate-limited diet	Benefits of Physical Activity	
Uniform distribution of calories throughout the day	"Diabetic Diet"	
No caloric intake after 6-7 PM     (will result in lower first morning blood sugar levels)     Very high fat meals may result in delayed hyperglycemia     Limit alcohol consumption (no more than 2 drinks per day)	Print All Glycemic Information	
Poor dental hygiene is associated with complications in diabetic patients	Importance of Glycemic Index	
Encourage patient to clean teeth with flossing daily	Applying the Glycemic Index	
Encourage annual dental examination and teeth cleaning	Glycemic Load	
Sussian Weintet Management Service Connection	Processing and Glycemic Level	

4. Click on the Diabetes Plan

Diabete	e Manade	ement		Patient Rob	ert	Test J	r	25 201220
Typel C Typel	C GDM C Pr	e Diabetes Other	Diabetic Since (	year) Age	39	Sex	M	Navigation © Disbetes C General
Diagnosti	c Criteria Sc	reening Criteria	Imp Diabetes Co	oncepts Eviden	ced-Base	d Recs		Home
ompliance	11	Smoker E-mai	1 0.6	Most Recent L	abs Che	ck for Ne	w Labs	Diab Sys Review
Dilated Eye Exam	11	Metabolic Syndr	ome C . C.	HaAIC		11		Diabetic History
Flu Shot	11	Fram, CVD 10-Y	r Risk 5	% Mean Plasma Glu	COSE		insuin	Eye Exam
HgbA1C	11	Fram. Stroke 10	Yr Risk 0	% C-Peptide Fructosamine		11	_	Nasopharynx
Pneumovax I kinalusis	05/30/2007	Weight Manager	nent	Cholesterol	150	06/06/	2007	Cardio Exam
Aspirin	C Yes C No	Lipids Managem	ent	HDL I	-	11	-	Foot Exam
Statin	C Yes C No	Immunizations		Triglycerides	175	06/06/	2007	Neurological Exam
Ital Signs	Malet	Finger Church	Stick	- Trig/HDL Ratio	2.72			Complications Education
eight 172.00	- Worst	Dideo		- Glucose	33	11		Complications/Education
	Chart	D0 Blood	Dressure	Fasting		111		Initiating Insulin
ody Fat % 22	Abdomen		1	_ Insulin		111		Lifestyle Changes
otein Reg	Ratio	.00	BP In Diabetics	HOMA-IR		177		Diabetes Plan
MR	BER	-	Vitals Over Time			111		
	-		ana an	Magnesium	_	11	-1	Education Booklet Given C
urrent SQ Insulin	Dose as of	Ellood S	Sugars	FEIN		11	_	1.7.7
ne or day Units	Type Units	Type mg	a	Creatinine		11	-	Diabetes Education
1,00	.00			U Microalbumin		11		Lest DE 11
00	00		Diary	Albumin/Creat		11	_	
	00		-1	Urinalysis	Lat	S Over	Time	

- 5. At this point, if you came to this template first, you will need to complete the following steps:
  - a. Fill in the box entitled "ordering provider" In the first column

Meal Requirements	Calc	<b>Diabetes</b> Pla	an				Return	
Total Daily Dose	Total Meal Dose	Pre-lunch Pre-dincer	_	General Measur Help	es	Cons	ortium Data Set	
Laboratory & Procedure	es Managem	nent			18	Patie	ent Compliance	
Ordering Provider	Change	e Self-Monitoring of Bloo	d Glucose	(SMBG) to		. Î :	Comments	
Holly James	Pho	one glucose data into ou fer to eve specialist	r office in 7	days HgbA1	C Treat Goals	Follow	w Up Document	
C-Peptide	Follow	Up Visit	Education	and Eve Referr	als		Document	
EKG			Priority	Referring First	Referring Last	Referral		
Flu Shot	// Medicatio	ins	•					
Hepatic Profile		ntinue present insulin an ntinue Aspirin	d metformin	vsultonylurea/aci	wbose/pio/rosi4r	oglitazone regi	men Daubla Click to	Minus & dd Mada
Lipid Profile w/LDL	17 Star	rt Aspirin 325 mg	~			-11	Double-Click to	VIEW Add Micus
Microelbumin	11 2	In C Increase C Dec	Ease C	dob	101	mg	Brand Name	
Pneumovax     Spot AC Ratio	05/30/2007 C Beg	in C horease C Dec	rense C i	top	— F		-	_
⊑т≲н [	11							
☐ Venipuncture	New SQ In	nsulin Dose Save		mport Current		omorphism of b	terran la cuta a l	
Assessment					_	omparison of r	comia Control	
Dx1						Drugen Chuck	cenic control	
0x2				_		Basel Bake	e Ineudio	
Dx3				_	-	basarbout	S INSURI	
Chronic Con	abons You MUS	ST click "Save" above a	fter enterin	g new insulin Into	irmation.	Built	110	
Submit Labs E	M Coding Slid	ing Scale		Insulin Over Tir	ne	Actioner	Duatta	
Submit Labs E	M County Sta	a M acaie		alsum over th		Actions: I	Byetta	

deal Requirements	Diabetes P	lan	Conservation of the second			Return	
Total Daily Dose Total N Basal Requirement Dre by	eal Dose Pre-lunch		Help	es	Con	sortium Data Set	6
aboratory & Procedures	Management			1.2	Pat	tient Compliance	
Ordering Provider	Change Self-Monitoring of Bl	ood Glucose	(SMBG) to			Comments	
Holly James	Phone glucose data into	our office in 7	7 days		F-84	the Design and	8
EMP [//	Refer to eye specialist		HgbA1	C Treat Goals	Follo	w Up Document	
C-Peptide	Follow Up Visit	Education	and Eve Referr	als	11 I I I I I I I I I I I I I I I I I I	Document	
Fisico //		Priority	Referring First	Referring Last	Referral	-	
E Elu Shot						-	
E Enudoranina	Medications		-h			1	
Fructosaria at							
Hepatic Profile	Continue respect insults	and matternin	a fer Han de man fans	who are bisher it.	and a same ray		
Hepatic Profile     If     Hepatic Profile     If     HabA1C     If	Continue present insulin	and metforms	n/sultonylurea/act	arbose/pio/rosi/tr	oglitazone reg	gimen	
Hepatic Profile     11     HgbA1C     Lipid Profile w/LDL     11	Continue present insulin Continue Aspirin	and metforms	n/sultonylurea/aci	arbose/pio/rosi&r	oglitazone reg	gimen Double-Click to	o View/Add Me
Hepatic Profile     HgbA1C     Lipid Profile w/LDL     //     Monresium	Continue present insulin Continue Aspirin Start Aspirin 325 mg	and metforms	n/sulfonylurea/act	arbose/pio/rositro	oglitazone reg	Double-Click to	o View/Add Me
Hepatic Profile     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     //	Continue present insulin Continue Aspirin Start Aspirin 325 mg Clergin Character Clo	and metformin	n/sultonylures/aci	arbose/pio/rosiArr	ng	Double-Click to	o View/Add Me
Hepatic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     //     Preumovax     05/30/2007	Continue present insulin Continue Aspirin Start Aspirin 325 mg Cleran Clinarese Clo Cleran Clinarese Clo	and mettorma	n/sultonylurea/aci	to	mg	Double-Click to	o View/Add Me
Hepotic Profile     Hepotic Profile     HighA1C     Lipid Profile w/LDL     //     Magnesium     Microalburnin     //     Preumovax     Soct AC Ratio	Continue present insulin Continue Aspirin Start Aspirin 325 mg C Brom C Increase C D C Brom C Increase C D C Brom C Increase C D	and mettorma ecrease (° s ecrease (° s	n/sultonylurea/acc Stop Stop	to	mg	Double-Click to	o View/Add Me
Hepatic Profile     Hepatic Profile     Hepatic Profile     HighA1C     H	Continue present insulin Continue Aspirin Start Aspirin 325 mg Clasgin Classes Clo Clasgin Classes Clo Clasgin Classes Clo	and mettorma corease (° c corease (° c corease (° c	n/sultonylurea/acc stop stop	arbose/pio/rosi4ri	mg	Double-Click to	o View/Add Ma
Hepatic Profile     Hepatic Profile     Hepatic Profile     HighA1C     HighA1C     Lipid Profile w/LDL     ///     Magnesium     Microalburnin     //     Pneumovax     05/30/2007     Spot AC Ratio     TSH     //     Venixuncture	Continue present insulin Continue Aspirin Start Aspirin 325 mg C Bryin C Increase C D C Bryin C Increase C D C Bryin C Increase C D	and mettorma	n <b>/sultonykures/sc</b> stop stop	arbose/pio/rositri	mg	Double-Click to	o View/Add Me
Frodussement     Hepatic Profile     Hepatic Profile     HighA1C     High	Continue present insulin Continue Aspirin Start Aspirin 325 mg C Brgin C Increase C D C Brgin C Increase C D C Brgin C Increase C D Regin C Increase C D	and metformin corpose C o corpose C o corpose C o	n/sulfonylures/sci Stap Stap Stap	arbose/pio/rositri	mg mg	Brand Name	o View/Add Me
Hepatic Profile     Hepatic Profile     HigbA1C     HigbA1C     Lipid Profile w/LDL     //     Magnesikum     Microalbumin     Microalbum	Continue present insulin Continue Aspirin Start Aspirin 325 mg Clistoph Clincresse Clip Clistoph Clincresse Clip Clistoph Clincresse Clip Rew SQ Insulin Dose Save		n/sulfonylures/sci stop stop stop stop f		mg mg	Brand Name	o View/Add Me
Hepatic Profile     Hepatic Profile     Hepatic Profile     HighA1C     H	Continue present insulin - Continue Aspirin Start Aspirin 325 mg C Bran C Increase C D C Bran C Increase C D		n/sulfonylures/sci		mg m	Brand Name Brand Name Human Insulin ycemic Control pose Levels	o View/Add Me
Hopotic Profile     Hepatic Profile     Hepatic Profile     Hepatic Profile     Hepatic Profile     Hepatic Profile     Hopotic WLDL     I     Hopotic WLDL     I     Magnesium     Microelbumin     I     Microelbumin     Microelbumin     I     Microelbumin     I     Microelbumin     Microelbum	Continue present insulin Continue Aspirin Start Aspirin 325 mg C Bran C Increase C D C Bran C Increase C D C Bran C Increase C D C Bran C Increase C D		n/sulfonylures/ecc		mg mg mparison of onditions - Olugo	Aurian Insulin ycemic Control sose Levels	o View/Add Me
Hopotic Profile     Hepotic Profile     HighA1C     HighA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     //     Preumovax     D://     D://     Spot AC Ratio     TSH     //     Venipuncture     seessment     Dx1     Dx2     Dx3	Continue present insulin - Continue Aspirin Start Aspirin 325 mg C Bran C Increase C D C Bran C Increase C D C Bran C Increase C D C Bran C Increase C D		n/sulfonylures/act		mg mg omparison of orditions - Giy Drugs - Gluo Basilbok	Human Insulin ycemic Control us Insulin tevels us Insulin	o View/Add Me
Hepotic Profile     Hepotic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     //     Pneumovax     05/30/2007     Spot AC Ratio     TSH     //     Venipuncture     Sesessment     Dut     Dut     Chronic Conditions	Continue present insulin - Continue Aspirin Start Aspirin 325 mg C Brom C Increase C D C Brom C Increase C D C Brom C Increase C D C Brom C Increase C D New SQ Insulin Dose Save		n/sulfonylures/sco	arbose/pio/rositro	mg mg omparison of onditions - Gly Drugs - Gluc Basal/Bolt Incre	Human Insulin ycernic Control cose Levels tins	o View/Add Me

b. Fill in the "follow-up visit" box in the second column

c. Click on the continue current medications option just under the "follow-up visit" box

Meal Requirements	Calc	Diabet	es Plan		and a second		Return	
Total Daily Dose	Total Me	sal Dose Pre	e-lunch	General Me	asures	Cor	sortium Data Set	
Laboratory & Procedu	FIC-DIC	Management	o-uniner i			Pa	tient Compliance	
Ordering Provider		Change Self-Monito	ring of Blood Gl	ucose (SMBG) to			Comments	
Holly James	5	Phone glucose of	sata into our off	ice in 7 days			uu llo Desument	
E BMP		Refer to eye spe	ecialist	но	DATC Treat Goa	its rollo	w up bocument	
<u>C-Peptide</u>		Follow Up Visit	Edu	ation and Eve Re	ferrals		Document	
T Creatinne	Hi I		Pric	rity Referring F	irst Referring L	ast Referral		
Flu Shot	11							
Fructosamine		Medications	4					
T Hepatic Profile	11	Continue preser	t insulin and me	tformin/sulfonviure	a/acarbose/pio/ro	sitroditazone re	aimen	
F HgbA1C	11	Continue Aspini					a state	1441 S 1004678
Lipid Profile w/LDL	. 11	Start Aspirin 32	5 mg				Double-Click to	View/Add Meds
☐ Magnesium	ilines d	C Bern C hores	es C Decreat	e C Stop	to	mg	Brand Name	
Microalbumin	11	C Bears C traner	the C Decrean	e C Stop			8	
Prieumovax	05/30/2007	C Berin C hores	Se C Decrear	e C Stop				
Spot AC Ratio				200-2000/07-				
T TSH	11							
Venipuncture		Herry CO Incutio Base	E Courted	L terret d'anne	171			
Assessment		New 54 Insuin Dose	Save	import curren		Comparison of	Human Insulin	
Dat						Conditions - Gl	ycemic Control	
Dy2			5			Drugs - Glu	cose Levels	
Det			1			Basal/Bol	us Insulin	
Chronic Cr	onditions				Concession of the local division of the	Incre	tins	
Shote of		YOU MUST CHICK "Say	e" above after	entering new insulir	information.	Bye	sta	
Submit Labs	EM Coding	Sliding Scale		Insuin Ow	er Time i			

deal Requirements	Diabe	etes Plar	1			_	Return	_
Total Daily Dose To Basal Requirement P	otal Meal Dose	Pre-lunch		Peneral Measu Help	res	Con	sortium Data Set	
aboratory & Droceduree	Management	The second second			12	Put	ent Compliance	
rdering Provider	Change Self-Mon	toring of Blood (	Glucose (St	MBG) to			Commente	
Holly James	Phone glucos	e data into our o	ffice in 7 da	ays		() <del> </del>	Contractes	
E BMP [[//	Refer to eye :	specialist	1	HgbA1	C Treat Goals	Follo	w Up Document	
C-Peptide	Follow Up Visit	Ed	ucation an	d Eve Referr	als		Document	
E sko	_	P	riority F	Referring First	Referring Last	Referral	-	
E Flu Shot							4	
Fructosamine	Medications		11			•	1	
T Hepatic Profile	Continue rices	ent insulin and a	nettormin/se	uttom de mension	arhose highosite	oritazone rea	enen	
E marte 11	Continuou press	FOR A POSSIBLE OF THE F	POLICE HIS NO	den de ry ros de droide	on recention of the second	-Autorio 103	provide a C.	
J HgbAic //	Continue Asp	rin						
Lipid Profile w/LDL	Start Aspirin 3	irin 325 mg					Double-Click to	o View/Add M
High A1C	C Berry C Incr	irin 325 mg 1999 C. Decret	use <b>C</b> Sta	p.[	to [		Brand Name	o View/Add M
HighATC     Lipid Profile w/LDL     //     Magnesium     Microalbumin     //	C Begin C Inc.	irin 325 mg 2002 C Decre 2002 C Decre	ase C Sto ase C Sto	P.	to [	_ mg	Double-Click to	o View/Add M
HiggAnsc      HiggAnsc	C Bright C B	irin 325 mg 2000 C Decre 2000 C Decre 2000 C Decre	age C Sta age C Sta age C Sta		to	mg	Double-Click to	o View/Add M
Lipid Profile w/LDL     //     Magnesium     Microalbumin     Pneumovax     Spot AC Ratio	Continue Asp C Start Asprin C Bran C har C Bran C har C Bran C har C Bran C har	irin 325 mg resse C Decre resse C Decre resse C Decre	ese C Sta and C Sta and C Sta	р. <b>Г</b>	to	mg	Bouble-Click to	o View/Add M
Import     1       Indigestum     1       Magnestum     1       Microalbumin     1       Preumovax     05/30/200       Spot AC Ratio     1       TSH     1	Continue Asp C Start Asprin C Brinn C for C Brinn C for C Brinn C for C Brinn C for	inin 325 mg ense C Decre ense C Decre rese C Decre	ase C Sto see C Sto ese C Sto	p p p	to	mg	Double-Click to	o View/Add M
IngoALC     I	C Bright C Inco C Bright C Inco C Bright C Inco C Bright C Inco Rew SQ Insulin Doc	rin 325 mg ense C Decre ense C Decre ense C Decre se Save	ese C Sta ese C Sta ese C Sta <b>inp</b>	ort Current	10		Double-Click to	o View/Add M
IngoAtC     IngoAtC     Idpid Profile w/LDL     ///     Magnesium     Microalbumin     Preumovax     O5/30/200     Spot AC Ratio     TSH     T/     Venipuncture     seessment     cut	Continue Asprin 3 C Begin C hor C Begin C hor C Begin C hor Hew SQ Insulin Doc	rin 325 mg esse C Decre esse C Decre esse C Decre se Save	ase C Sto see C Sto ese C Sto 	ort Current		mg	Bouble-Click to	o View/Add M
Ingoin C	Continue Asprin 3 C Begin C hor C Begin C hor Rew SQ Insulin Doc	kin 325 mg reser C Decre reser C Decre reser C Decre se Save	ase C Sta see C Sta see C Sta see C Sta	p p r ort Current		mg mg	Bouble-Click to	o View/Add M
ImageAtto     ImageAtto       ImageAtto     ImageAtto       Magnesium     ImageAtto       Magnesium     ImageAtto       Magnesium     ImageAtto       Preeumovax     05/30/200       Spot AC Ratio     ImageAtto       TSH     ImageAtto       Venipuncture     ImageAtto       Sessement     0x1       0x2     ImageAtto	Continue Asprin 3 C Bran C har C Bran C har C Bran C har Rew SQ Insulin Dar	in 325 mg esse C Decre rese C Decre rese C Decre se Save	ase (° Sto ese (° Sto ese (° Sto inter (° Sto	ort Current		mg omparison of I onditions - Gly Drugs - Gluc	Double-Click to	o View/Add M
HigoAlic 77     Lipid Profile wiLDL 77     Magnesium 77     Magnesium 77     Preumovax 05/30/200     Spot AC Ratio     TSH 77     Venipuncture     ssessment     0x1     0x2     Dx3	Continue Asprin Start Asprin C Bran C har C Bran C har Rew SQ Insulin Dar	in 325 mg rese C Decre rese C Decre rese C Decre se Save	ase C Sto ese C Sto ese C Sto	ort Current		omparison of I proditions - Gly Drugs - Gluc Basal/Bolu	Double-Click to	o View/Add M
HigoATC     HigoATC     HigoATC     HigoATC     HigoATC     HigoATC     Magnesium     Microalbumin     T/     Preumovax     05/30/200     Spot AC Ratio     TSH     T/     Venipuncture     Issessment     0x1     0x2     Dx3     Chronic Conditions	Continue Asprin Start Asprin C Bran C har C Bran C har C Bran C har New SQ Insulin Dat New SQ Insulin Dat You MUST click *5	rin 325 mg ress C Decre ress C Decre ress C Decre se Save	ase C Stor see C Stor inter C Stor	ort Current	to C	mg omparison of I onditions - Gly Drugs - Gluc Basal/Bol. Incret	Double-Click to	o View/Add M
HigoATC     Lipid Profile wiLDL     //      Magnesium     Microalbumin     Preumovax     D5/30/200     Spot AC Ratio     TSH     Venipuncture     Wasessment     Dx1     Dx2     Chronic Conditions     Submit Labs     EM Codin	Continue Asp Start Asprin C Begin C Incr Degin C Incr New SQ Insulin Dor New SQ Insulin Dor Siding Scale	rin 325 mg cess C Decre rese C Decre rese C Decre se Save	ese C Stor ese C Stor ese C Stor for see C Stor	ort Current	to C C C	mg omparison of 1 onditions - Gly Drugs - Gluc Basal/Bol. Incret Byet	Double-Click to Erand Name Human Insulin reemic Control ose Levels Is Insulin tins ta	o View/Add M

d. Launch the Consortium Data Set button in the fourth column

e. Complete any standards of care measures which are in red by clicking the button next to the measure.

i i	Diabetes Manager	nent	
Order Hernoglabin A1C	Last Hemoglobin A1C	<u> </u>	Order Hemoglobin A1C
Order Fasting Lipid Profile	Last Fasting Lipid Profil		Order Lipid Profile
Schedule Dilated Eye Exam	Last Eye Exam	11	Schedule Eye Exam
Schedule Flu Shot for October	Lest Flu Shot	<u> </u>	Schedule Flu Shot
Order Uninalysis	Last Urinalysis	[]]	Order Urinalysis
Foot Exam Current	Last Foot Exam	11	
Monitor Blood Pressure	Blood Pressure		
Ensure that patient has at least two o	flice visits per year.		
Follow-Up Visit	for [	_	
s the nationt on Asninin? Cives G			
Was aspirin suggested but contraine Has the Diabetes Treatment Plan bes	Noted? C Yes C No. Reason C	#?	Click to Complete

6. Launch the follow-up document button in the navigation list

Meal RequirementsCalc	Diabetes P	lan	and the second		Return	
Total Daily Dose	otal Meal Dose Pre-lunch	General	Measures	Con	contium Data Sat	
Basal Requirement P	e-breakfast Pre-dinner	H	elp		SOFEGER L'OCH SET	
Laboratory & Procedures	Management			Pati	ient Compliance	
Ordering Provider	Change Self-Monitoring of Bi	lood Glucose (SMBG) to	1	100	Comments	
Holly James	Phone glucose data into	our office in 7 days		1 Faller	the Descent of	
EMP	Refer to eye specialist		IgbA1C Treat Goals	Follo	w up bocument	
C-Peptide	Follow Up Visit	Education and Eval	Deferrale	-	Document	
Creatinine 11		Drinety Referrin	Eret Deferring Leet	Referral		
ERG 11		PHOLEY INCIDING	ALA DE INGIGUNIN LOSE	Incientai	-	
Fustorering	Madications				1	
I Fructosominio	Wedications			<u></u>	J	
L' Manatic Drotile 11			01 101000000	V1/12-		
Hepatic Profile	Continue present insulin	and metformin/sulfonylu	rea/acarbose/pio/rosiAr	oglitazone reg	imen	
Hepatic Profile     //     HgbA1C     HgbA1C     //	Continue present insulin (	and metformin/sulfonylu	rea/acarbose/pio/rosi&r	oglitazone reg	imen Bouble-Click to )	View/Add Mer
Hepatic Profile     //     HgbA1C     Lipid Profile w/LDL     //	Continue present insulin Continue Aspirin Start Aspirin 325 mg	and metformin/sulforiyk	rea/acarbose/pio/rosi&r	oglitazone reg	Double-Click to 1	View/Add Med
Hepatic Profile HgbA1C	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Berrin C Increase C D	and mettormin/sulfonyk	rea/acarbose/pio/rositr	oglitazone reg	imen Double-Click to V Brand Name	View/Add Med
Hepotic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     Hgresum     Microalbumin     //     Dscepton	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Begin C Increase C D C Begin C Increase C D	and metformin/sulfonylu ecresse C Stop ecresse C Stop	rea/acarbose/pio/rositr	ogitazone reg	imen Double-Click to 1 Brand Name	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     H     Mignesium     Microalburnin     Pneumovax     05/30/20     South C Patie	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Begin C Processe C D C Begin C Processe C D 7 C Begin C Processe C D	and metformin/sulfonyk Increase C Stop Increase C Stop Increase C Stop	rea/acarbose/pio/rosiAr	ogiltazone reg	imen Bouble-Click to V Erand Name	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     Microalbumin     Preumovax     05/30/20     Spot AC Ratio     full	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Begin C Processe C D C Begin C Processe C D	and mettormin/sultony). Increase C Stor Increase C Stor Increase C Stor	rea/acarbose/pio/rosutr	ogiitazone reg	imen Double-Click to V Brand Name	View/Add Med
Hepstic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalburnin     Microalburnin     Pneumovax     05/30/20     Spot AC Ratio     TSH     TT	Continue present insulin ( Continue Aspirin Start Aspirin 325 mg C Begin C Processe C D C Begin C Processe C D	and mettormin/sulfonyk Increase C Stop Increase C Stop	rea/acarbose/pio/rosidr	ogiitazone reg	inen Double-Click to t Erand Name	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     Hognesium     Mcroalbumin     Mcroalbumin     Mcroalbumin     Pneumovax     05/30/20     Spot AC Ratio     TSH     Venipuncture	Continue present insulin ( Continue Aspirin Start Aspirin 325 mg C Begin C Processe C D C Begin C Processe C D C Begin C Processe C D New SQ Insulin Dose Save	and mettormin/sulfonylu Increase C Stop Increase C Stop	ent	mg mg	inen Double-Click to X	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     Microalbumin     Microalbumin     Microalbumin     Prevenevax     O5/30/20     Spot AC Ratio     TSH     TT     Venipuncture Assessment     pot	Continue present insulin ( Continue Aspirin Start Aspirin 325 mg C Beam C Increase C D C Beam C Increase C D C Beam C Increase C D New SQ Insulin Dose Save	and mettormin/sulfonylu Increase C Stop Increase C Stop Increase C Stop	ent c	ogitazone reg	Inen Double-Click to X	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     Microalbumin     O5/30/20     Spot AC Ratio     TSH     Venipuncture Assessment Dxt	Continue present insulin ( Continue Aspirin Start Aspirin 325 mg C Beam C Processe C D C Beam C Processe C D C Beam C Processe C D New SQ Insulin Dose Save	and mettormin/sultonyk Increase C Stop Increase C Stop	ent C	ogitazone reg	Internet State Sta	View/Add Mea
Hepatic Profile     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     HgbA1C     Horoalbumin     Microalbumin     Preumovax     05/30/20     Spot AC Ratio     TSH     II     Venipuncture     Sessement     Dx1     Dx2	Continue present insulin ( Continue Aspirin Start Aspirin 325 mg C Beam C Processe C D C Beam C Processe C D C Beam C Processe C D New SQ Insulin Dose Save	and mettormin/sultonyk	ent	ogitazone reg	Internet State Sta	View/Add Mea
Hepatic Profile     HgbA1C     HgbA1C     HgbA1C     Lipid Profile w/LDL     //     Magnesium     Microalbumin     Microalbumin     Preumovax     O5/30/20     Spot AC Ratio     TSH     T/     Venipuncture Assessment     Dx1     Dx2     Dx3	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Beam C Processe C D C Beam C Processe C D C Beam C Processe C D New SQ Insulin Dose Save	and mettormin/sultonyk	ent	ogitazone reg mg omparison of f onditions - Gly Drugs - Gluc Basal/Bolu	Human Insulin reemic Control ose Levels Is Insulin	View/Add Meo
Hepatic Profile     HgbA1C     HgbA1C     Lipid Profile wiLDL     II     Magnesium     Microalbumin     Preumovax     O5/30/20     Spot AC Ratio     TSH     II     Venipuncture Assessment     Dx1     Dx2     Chronic Conditions	Continue present insulin / Continue Aspirin Start Aspirin 325 mg C Benn C Increase C D C Benn C Increase C D C Benn C Increase C D New SQ Insulin Dose Save	and mettormin/sultonyk	ent C	ogitazone reg mg omparison of f onditions - Gly Drugs - Gluc Basal/Bolu Incret	Internet State Sta	View/Add Med
Hepatic Profile     HgbA1C     HgbA1C     Lipid Profile w/LDL     HgbA1C     Magnesium     Microalbumin     Microalbumin     Microalbumin     Preumovax     Dis(30)20     Spot AC Ratio     TSH     TT     Venjouncture Assessment     Dx1     Dx2     Dx3     Chronic Conditions     Submit Labs     FM Code	Continue present insulin 4 Continue Aspirin Start Aspirin 325 mg C Bright C Increase C D C Bright C Increase C D Hew SQ Insulin Dose Save You MUST click "Save" above Sticting Scale	and mettormin/sultonylu	ent C	ogilazone reg mg omparison of f onditions - Gly Drugs - Gluc Basal/Bolu incret Byet	Human Insulin coemic Control ose Levels is Insulin tins	View/Add Med

7. You are through

Remember, if you make important medication or treatment plans for the patient with diabetes and/or after your new laboratory data returns, for highest quality of care, you should come back to the Diabetes Disease Management tool and update the Follow-up Document. The same is true for all of the disease-management-tool plans of care and treatment plans.

For Hypertension, you will need to take the following steps:

1. Open the Hypertension Disease Management tool

Acute Coronary S	ETMA's LESS I C m OP I L cProgress & Exercise I	Home Phone Print Pati Pati Antistive I E Arsina Home Admission Orders I CHE Exercise Hydration I	(409)888-888 atient's Code Sta ient has ( reventing Diabet torial (CD-9.C I Ophthalmoli & I Discharg & I Diabetic F Nutrition I (	Work Phor atus DNR     ONR     ONR     ONR     ONE OF MC     tes I Preventi ode Tutorial E8     cay Pediatrics     e I Insulin Intus     Exercise I Orug     Zuidelinez I La		to View Alerts Medical Home Coordination Needs Attention!! Rheumatology Management I sation I
Acute Coronary S	ETMA's LESS I <u>O</u> m. OP. I. L v. Progress & Exercise I	Pati Pati Pati Arsing Home Admission Orders I CHE Exercise Hydration I	atient's Code Sta ient has ( reventing Diabet torial (CD-9-C I Ophthalmoli & I Discharg & I Discharg & I Discharg	tus DNR ONE OF MC one of M	Dre alerts! Click Here na Hypertension I M Codina Recommendations Physical Therapy Podiatry ion Colorectal Surgery Pain interactions I Smoking Cess ib Future I Lab Results I	to View Alerts Medical Home Coordination Needs Attention!! Rheumatology Management I sation I
Si Associato Si Dat	ETMA's LESS II <u>Cr</u> m. OP. I. L v. Progress & Exercise I	Pi Pati nitiative I E harae Posting Tul Aursing Home Nathission Orders I CHE Exercise Hydration I	ient's Code Sta ient has reventing Diabet torial ICD-9.C I Ophthalmol & I Discharge a I Diabetic f Nutrition I (	tus DNR ORE OF MC tes I Preventi ode Tutorial ES oay Pediatrics e I Insulin Infus Exercise I Drug Zuidelinez I La	Dre alerts! Click Here na Hypertension I M Codina Recommendations Physical Therapy Podiatry ion Colorectal Surgery Pain Interactions I Smoking Cess to Future I Lab Results I	<u>to View Alerts</u> <u>Medical Home Coordination</u> <u>Needs Attention!</u> <u>Rheumstology</u> <u>Management</u> I sation I
Si ASSOCIANC Si Marte Dat	ETMA's LESS I CP m. CP. I t v Progress & Exercise I	Pati nitiative I E harge Posting Tut fursing Home Admission Orders I CHE Exercise Hydration I	ent has ( reventing Diabet torial (CD-9.C I Ophthalmol & I Discherge a I Diabetic f Nutrition I (	one or ma tes I Preventi ode Tutorial Esi oay Pediatrics s I Insulin Infus Exercise I Drug Rudelines I La	Dre alerts! Click Here na Hypertension I M Codina Recommendations Physical Therapy Podiatry ion Colorectal Survey Pain Interactions I Smoking Cess to Future I Lab Results I	to View Alerts Medical Home Coordination Needs Attention!! Rheumstology Management I sation I
S Mad Dat	ETMA's LESS I Cl m. OP I b v Progress / Exercise I	nitiative I E harge Posting Tut Aursing Home Admission Orders I CHE Exercise Hydration I	reventing Diabet torial ICD-9.C I Ophthalmol E I Discharg E I Diabetic f Nutrition I (	tes I Preventi ode Tutorial ES cary Pediatrics e I Insulin Intus Exercise I Orus Zuidelines I La	na Hypertension I M Codina Recommendations Physical Therapy Podiatry ion Colorectal Surgery Pain Interactions I Smoking Cess to Future I Lab Results I	Medical Home Coordination Needs Attention! Rheumstology Management I sation I
S Mad Dat	ETMA's LESS II <u>O</u> er. OP I b v Progress / Exercise I	nitiative I P narce Posting Tut Aursing Home Minission Orders I CHE Exercise Hydration I	reventing Diabet torial KD-9.C I Ophthalmoli E I Discharg E I Disbetic f Nutrition I (	tes I Preventi ode Tutorial E& car Pediatrica e I Insulin Intus Exercise I Orus Zuidelinez I La	na Hypertension I M Codina Recommendations Physical Therapy Podiatry ion Colorectal Surgery Pain Unteractions I Smoking Cess to Future I Lab Results I	Medical Home Coordination Needs Attention! Rheumstology Management I sation I
	an I Angina	I Asthma G	Disea	ise Management	Hopertension]I Lucida I	Cardiometabolic Risk Syndror
atient's Pharmacy		Pending Re	ferrals I	1 COMPANY	Concertes con	- Chart Note
Daleo Pharmacy		Status	Priority	Referral	Referring Provider	- Return info
hone (409)8	33-2255	-	-	11		- Return Doc
ax (409)8	33-8549					Emol
Rx Sheet - A	Active					Telephone
Rx Sheet -	New					Records Request
Ry Sheet - C	omplete	•				Transfer of Care Doc
The others - o				vot use for new r	eferrale Referral History	2
Home He	alth	Archined P	eferrale - Do o	IN USCINI INCHI	creirais	
Home He	ath	Archived R	Priority	Referral	Referring Provider	-

2. Click the "Calculate Assessment" button in the third column

Hypertension M	anagement Patient R	obert Test Jr	Navigation C 1971 C General
Guideline	s Ag	je 39 Sex M	Home
2.5.5.5			Lifestyle Changes
05/19/2009	210 //99 05/19/2009	210 / 99	Dippers and White Coat
			HPT and Diabetes
Vital Signs Blood Pressure Pulse	Major Risk Factors	Calculate Assessment	HPT and Depression
Trial 1	0 Visipidemia	Direct Descenter Classification	HPT and the Elderty
Trial 2 /	Earling Melling	Blood Pressure Classification	HPT, Insulin Resistance
Trial 3   /	Male < 55		Isolated Systolic HPT
Pulse	Female < 65	Recommended Follow-Up	HPT and Kidney Disease
Weight 72.00 inches	Sex Male	Risk Group	Evaluation
BMI	Postmenopausal Female	Treatment Based on Pick & concerns	Diagnosis and Screening
Body Fat 22 %	Additional Risk Factors	Treatment based on Nisk Assessmen	Treatment
vVaist 0.00 inches			HPT Plan
Retio 00	TIA TIA		Physician Role
Fram CVD 10-Yr Risk 5 Fram. Stroke 10-Yr Risk 0	Stroke     Scolar Disease     Renal Insufficiency		Patient Information Click for Documents
Global Cardio Risk 1.4	I Retinopathy	Lab Results	Physician Information
Metabolic Syndrome - @ + @		Labs Over Time	Classification Risk Stratification
Vitals Over Time			

3. Click the lifestyle changes button in the right hand navigation button list

Hypertensio	on Management	Patient Rober	t Test	r	Navigation CHET C Deneral
G	idelines	Age	39 Sex	м	Home
					Lifestyle Changes
05/19	22009 210 1/99	05/19/2009	210 / 99	, <b>,</b>	Dippers and White Coat
		(			HPT and Diabetes
Vital Signs	Major Risk Factors	9	Calculate	Assessment	HPT and Depression
Trial 1 /	0 Visipidemia		-		HPT and the Elderly
Trial 2 /	Diabetes Mellt		Blood Pressur	e Classification	HPT, Insulin Resistance
Trial 3   /	Maie < 55	Asease			Isolated Systolic HPT
Pulse	Female < 65	<b>_</b>	Recommend	ied Follow-Up	HPT and Kidney Disease
Height 172.00 inche	s Sex ds ₩ Male	1	Risk	Group	Evaluation
BMI	Postmenopa	usal Female	and Barrel	Disk to see and	Diagnosis and Screening
Body Fat 22 %	Additional Risk Fac	ctors	reatment Based o	In Misk Assessment	Treatment
vVaist .00 inche	s I CHF				HPT Plan
Hips I inche	s TIA				Disusiaian Data
	Stroke	ter Discourse			Physician Role
Fram CVD 10-Yr Risk	0 % Renal Insuffici	iar Disease iency			Patient Information Click for Documents
Global Cardio Risk	1.4 Retinopathy		Lab F	lesuits	Physician Information
Metabolic Syndrome	6 + C		Labs O	ver Time	Classification Risk Stratitication
Vitals Over Tim	e				Nex Strainication

Hypertensio	n Management	Patient Robert	Test Jr	Navigation Griefit C General
Gui	telines	Age [	39 Sex M	Home
				Lifestyle Changes
05/19/	2009 210 /99	105/19/2009 21	ressure	Dippers and White Coat
				HPT and Diabetes
/ital Signs lood Pressure	Major Risk F	actors	Calculate Assessment	HPT and Depression
rial 1 /		<u>Jemia</u>	Diand Descure Classification	HPT and the Elderly
riel 2 /	Family Hx c	ts Melltus	bibba Pressure classification	HPT, Insulin Resistance
rial 3   /		< 55	Description of the state	Isolated Systolic HPT
ulse 72.00 inches	Femal Sev	e < 65	Recommended Follow-Up	HPT and Kidney Disease
Veight 172.00 inches	Male		Risk Group	Evaluation
M	I Postm	enopausal Female	Imant Bacad on Rick Accases	Diagnosis and Screening
ody Fat 22 %	Additional R	isk Factors	Amora Dasea orrada Assessa	Treatment
Vaist 1.00 inches	L CAD			HPT Plan
atio .00	TIA Stroke	1.0		Physician Role
ram CVD 10-Yr Risk	5 % Peripheral 0 % Renal Ir	Vascular Disease sufficiency		Patient Information Click for Documents
Hobal Cardio Risk	1.4 I Retinop	atny	Lab Results	Physician Information
Aetabolic Syndrome 6	+ <b>C</b>		Labs Over Time	Classification Risk Stratification
Vitals Over Time				

4. Click the HPT Plan button in the right hand navigation button list

5. Check the "continue current medications" box in the second column or note what the medication changes are

rdering Provider	Continue current media	ations				Return
Holly James	C Begin C Increase C.	Depresse	[		ng	
E cec	C Begin C Increase C.	Depresse				Comments
E BMP	C Begn C Increase C	Decrease				Follow-Up Doc
Uric Acid	C Begin C Increase C	Decrease				Document
Micral Strip Spot A/C Ratio Lipid Profile w/LDL		General/C	Dosing Information			
Plasma Renin Activity						Information (Auto-Print)
I Thyroid Profile	D	Dente of				HPT Medications
1 Venipuricture	Double-Click to Order Meds	Double-C	lick for Neterrals	1	Trace	Anthistamines
L EVO	Brand Name	Priority	Reterring First	Referring Last	Keterral	Cautions About OTC Meds
Ente		and and		1		OTC Made and Hunartension
Echocardiogram					<u> </u>	one meas and rypertension
Echocardiogram Renal Artery Ultrasound		- Londons				
Echocardiogram     Renal Artery Utrasound     Renal Utrasound		- London				
Echocardiogram Renal Artery Ultrasound Renal Ultrasound Ambulatory BP Monitoring		- Local and				
Echocardiogram Renal Artery Ultrasound Renal Ultrasound Ambulatory BP Monitoring ssessment	Follow Up	, Landand				
Ecocardiogram Echocardiogram Renal Artery Ultrasound Renal Ultrasound Ambulatory BP Monitoring seessment Dx1	Follow Up	- Lord Lord		Call Your Doctor It		
Echocardiogram Echocardiogram Renal Artery Ultrasound Ambulatory BP Monitoring sessment Dx1 Dx2	Follow Up			Call Your Doctor It	in .	
Echocardiogram Echocardiogram Renal Artery Utrasound Renal Utrasound Ambulatory BP Monitoring sessment Dx1 Dx2 Dx3	Follow Up Acute		Ti C	Call Your Doctor It	ielf	

6. Click "Follow-up Document" button

Laboratory	Medications Hypert	ensio	on Plan				
CBC CBC BMP Utic Acid Utinalysis Micral Strip Spot A/C Ratio Lipid Profile w/LDL Plasma Renin Activity	Continue current medic C Begin C Increase C C Begin C Increase C C Begin C Increase C C Begin C Increase C	ations Decrease Decrease Decrease General/C	     Dosing Information		mg [		Return Conments Follow-Up Doc Document
Thyroid Profile	Double-Click to Order Meds	Double-C	lick for Referrals			1	HPT Medications
Procedures	Brand Name	Priority	Referring First	Referring Last	Referra	_	Antihistamines Cautions About OTC Meds
Echocardiogram     Renal Artery Ultrasound     Renal Ultrasound     Ambulatory BP Monitoring		•				<u>.</u>	OTC Meds and Hypertension
Assessment	Follow Up						
Dx1	Acute			Call Your Doctor If	1		
Dx2	1			the Court of Vice			
Dx3	Routine	_		ake Care of Yours	ion .		
Submit Charge Posting	EM Coding			OTC Medications			

7. You are through

For Lipids, you will need to take the following steps:

1. Open the Lipid Disease Management Tool

WEAST N.	Robert	Test &	Sex M	Age 39 DOR	03/25/1970	
south ctr	Home Dho	(409)888-88	38 Work Pho	() -	1	and a second
- Carlina	rionis Prio	(10 (400)000-000	VYOR PHO			
		Patient's Code Str	atus DNR			
ALASSOCIATE	Pa	atient has	one or mo	ore alerts!	lick Here to Vi	ew Alerts
SETMA's	LESS Initiative I	Preventing Diabet	tes I Prevent	ing Hypertension I	Medi	cal Home Coordination
	Charge Posting	Tutorial ICD-9 C	ode Tutorial ES	M Coding Recommend	ations	eeds Advations
Master GP	I Nursing Home	I Ophthalmol	ogy Pediatrics	Physical Therapy	Podiatry Rh	eumetology
Daily Progr	ess Admission Or	ders I Discharg	e I Insulin Intus	ion Colorectal Surger	ry Pain Man	agement I
5.4		alas T. Disballs I		Introduce T. Con		
Exe	Hudratico	T Natation T	Cxercise I Druc	hEiture T Lab Res	uite T	1 1
	CITAL BOOM	T GROUNT T ?	soucenes 1 ha	IOF GATE I LOOPIES	Mix L	
		1.000	the state of the s			
		Disea	ise Managemen	t.		
Acute Coronary Syn I	Ansina I Asthma	Disea SHE I Disbst	ise Managemen 12 I Headaches	t Horedzosko I [	ridt I Cars	ionetabolic Risk Syndrone
icute Coronery Syn I	Anaina I Asthma ∆	Disea SHE I Diabetr Asight Management	ise Managemen 1 Headaches 1 RenalFaiure	t Hypertension I Diabetes Edu	I Sau	ionetabolic Risk Syndrome
abent's Pharmacy	Annina I Asthma M Pending	Disea GHE I Diabeb Acight Management Referrals I	ise Managemen 2 I Headaches I RenalFalure	t Hyredeosico I Diabetes Edu	ing I Card	ionetabolic Fisk Syndrom Chart Note
cute Coronary Syn I atient's Pharmacy Daleo Pharmacy	Anaha I Asthma V Pending	Disea SHE I Disbeb Acidht Management g Referrals I Priorty	ise Managemen I Headaches I Renal Follure Referral	t <u>Diabetes Edu</u> Referring Provider	ran I Sax	ionetatolic Risk Syndrom Chart Note Return Info
cute Coronary Syn 1 atient's Pharmacy Daleo Pharmacy hone (409)833-225	Anaina I Asthma Yi Pending 5	Disea CHE I Clabble Aciant Management Referrals I Priority	ise Managemen Es I Heodaches I <u>Renal Follure</u> Referat	t <u>Unabeles Edu</u> Referring Provider	ran 1 Sau r	Chart Note Return Info Return Doc
cute Coronery Syn 1 etient's Pharmacy Daleo Pharmacy hone (409)833-225 ax (409)833-854	Anaina I Asthma Y Pending Status 3	Disea CHE I Disks /eight Management a Referrals I Priorty	ISE Managemen I Heodaches I Renal Failure Referal	t <u>Hyperfension</u> I <u>Diabetes Edu</u> Referring Provider	ratt I Card	Chart Note Return Info Return Doc Email
atient's Pharmacy Daleo Pharmacy hone (409)833-225 ax (409)833-854 Rx Sheet - Active	Anaha I Asthma Y Pending	Disea CHE I Disks And CHE I Disks And Annagement Referrals I Priorty	ISE Managemen I Hendaches I <u>Renal Failure</u> Referral	t <u>Diabetes Edu</u> Referring Provider	r	Chart Note Return Info Return Doc Email Telephone
atient's Pharmacy Daleo Pharmacy hone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - New	Anaina I Asthma Pending 5 3	Disea CHE I Disea Antiperiodic Management Referrats I Priorty	ISE Managemen I Heodaches I Renal Failure Referral	t <u>Diabetes Edu</u> Petering Provider	r	Chart Note Return Info Return Doc Email Telephone Records Request
testent's Pharmacy Daleo Pharmacy hone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete	Anaina I Asthma	Disea CHE I Distance And CHE I Distance And the Distance Priority	ISE Managemen I Hendaches I Renal Failure Referai	t <u>Diabetes Edu</u> Referring Provider	r Cars	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
testent's Pharmacy Daleo Pharmacy Daleo Pharmacy thone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - New Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma	Disea	ISE Managemen I Hendaches I Renal Failure Referat	t <u>Diabetes Edu</u> Referring Provider referrals	r r r ral History	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Pharmacy Daleo Pharmacy hone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - New Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma Pending Status	Disea CHE I Disea Referrals I Priorty d Referrals - Do n Priorty	I Hendaches I Hendaches I Renal Failure Referral	t <u>Diabetes Edu</u> Referring Provider referrats Rafering Provider	r r r ral History	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute Coronary Syn 1 Patient's Pharmacy Daleo Pharmacy Thone (409)833-225 fax (409)833-854 Rx Sheet - Active Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma Pending Status Satus Archive Status	Disea CHE I Disbeb Referrals I Priorty d Referrals - Do n Priorty	I Hendeches I Hendeches Referrat Referrat Referrat Referrat	t <u>Diabetes Edu</u> Referring Provider Referrals Referring Provider	r	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute Coronary Syn 1 Patient's Pharmacy Daleo Pharmacy thone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma Pending Status 9 4 Archive Status	Disea CHE I Disbel Referrals I Priorty d Referrals - Do n Priorty	I Hendeches I Hendeches Referral Referral Referral	t <u>Diabetes Edu</u> Referring Provider Referrats Referring Provider	ratificaria	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute Coronary Syn 1 Patient's Pharmacy Daleo Pharmacy Thone (409)833-225 fax (409)833-854 Rx Sheet - Active Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma Pending Status  S S Archive Status	Disea	I Hendeches I Hendeches Referral Referral Referral	t <u>Diabetes Edu</u> Referring Provider Referrals Referring Provider	r	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute Coronary Syn 1 Internation Pharmacy Daleo Pharmacy thone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete Home Health	Anaina I Asthma Pending Status  S Archive Status	Disea CHE I Disksh Referrals I Priority d Referrals - Oo n Priority	I Hendaches I Hendaches Referral Referral Referral Referral	t <u>Diabetes Edu</u> Referring Provider Referrals Referring Provider	ratification	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
Acute Coronery Syn 1 Patient's Pharmacy Daleo Pharmacy thone (409)833-225 ax (409)833-854 Rx Sheet - Active Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete Home Health	Anaha I Asthma Pending Status	Disea CHE I Disksh AcidH Management Referrals I Priority d Referrals - Do n Priority	I Hendaches I Hendaches Referral Referral Referral Referral	t <u>Diabetes Edu</u> Referring Provider Referrals Referring Provider	ral History	Chart Note Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc

2. Click the Check for New Labs button in the second column



3. Click Assess from labs button which is found under the title Fredrickson Classifications



4. If a Fredrickson Classification is not automatically selected, it may be because the patient has been treated. In that case, simple click the type which you know the patient to have.

SETMA's Lipid	Philosophy				1			Return
ompliance		Most Recent L	abs	als	Risk Factors			Lipids System Review
Last Lipid 11		Check f	or New La	lbs	Coronary Heart Disease	6		
Last CRP		Cholesterol	289	06/06/2007				Extremity Exem
Last Liver Panel 1/1		HDL.	69	11	CABG			Eye Exam
Height 72.0	0 inches	HDL.2	0	100	Non-Coronary Atherosciero	isis		Cardio Exam
Neight	pounds	HDL 3	0		Peripheral Artery Dis	ease		Lifestula Channes
SMI 1	- ~	Cholesterol/HDL	4.19		Acrtic Apeurysm	ease		Lifestyle Changes
Jody Pat 122	%	Triglycerides	188	06/06/2007	Fram CVD 10 Vear Birth	5	14	Lipids Plan
kotolo Rea	cendery	TrigHEL	12.72		From Challes 10 Mars Disk	0		
Vaist 0.00	inches	Chylomicrons	10 100	177	Chibal Crude To-Tear rask	1.4	1	Linoprotein Metabolism
Hood Pressure		Lp(a)	0		Global Cardio Nisk	1.4	1	Summary of Lipid Studies
1	- mmHa	LDL	182	11	Male Age > 45		1	Lipoproteins
	mmHa	DL	0		Female Age > 55			Significance
	mmHa	VLDL	0		F Blood Pressure Medicat	ions		Composition
ishetes Mellitus	C C	LDL-Remnant	0		Smoking		1	Classification
tatabolic Sundrome	CG	Pattern A	12		HDL			Hyperlipoproteinemias
retablic Stratonie		Pattern B	Info		Male < 40			Hypolipoproteinemias
Fredrickson Class	ification	I Pottern A	10	177	FHx Premature HD		1	VIDLs
C C C		homocystene	0	11	Male First Degree < 5	55		DLs
C . C . C	310 //	App A1	0	1.44	Female First Degree	< 65		LDLs
Help Inf		Apo B	0.1		Assessment Update			HDLs
		Apo E2	0.1		Aggressive measures mu	ist be		LDL Receptors
ast Updated/Reviewe	d	Apo E4	0.1		Lest Indeted Reviewed	write.		Chylomicrons
1	2/02/2009	<u>10</u> L	abs Over	Time	Last opdated interviewed	- 1		Chylomicrons and Triglycerides
					L	8	Seco	ndary Causes of Abnormal
								Hypercholesterolemia
							1	Hypocholesterolemia
							1	Low HDL
								Hypertriplyceridemia

5. Click the Lifestyle Changes button in the navigation tool list to the right



6. Check the box beside the kind of diet the patient should be eating.

Pasammandad Actions	Deliest Information	Lipids Master
Diste	(Automatically Prints)	Lipids System Revie
High Soluble Fiber	Alcohol and Lipids	Extremity Exam
Low Carbohydrate	BMR Changing it	Eye Exam
Low Fat	Dining Out	Cardio Exam
No Sugar	Dyslipidemia and Inactivity	Lipids Plan
Strength Loss	Exercise and Weight Loss	
Weight Loss Initiative	Foods to Eat, Avoid	
BMR   Cal/day	Inactivity and Cholesterol	
Exercise Prescription	Step I, II Diets and Fiber	
Recommend CPET	Step I, II Diets - Description	
Change Dietary Habits	Training Intensity and Lipids	
	Transfats and LDL	
g an Electronic Tickler File Microsoft Outlook by clicking on the e-mail button iss the e-mail to your unit clerk, your nurse and you in the "options" button at the top, right of the Micro delivery options" on the "options" pop-up in "do not deliver before" a date, preferably a Monday, one month hence the "option" pop-up your e-mail, its delivery will be delayed for one m it clerk will be responsible for calling the pa- ven't admonish them. If they fail to quit in t	ourself osoft Outlook tool bar onth, at which time it will appear on your unit clerk's, your nur tient to see if they have quit smoking. If they have, c wo to three months, serious consideration should be	rse's and you own desitop. ongratulate them; if e given to removing

7. Click the button entitled Lipid Plan in the navigation buttons to the right hand of the screen

Goa	15	Navigation
Recommended Actions	Patient Information	Lipidis Master
Diets	(Automatically Prints)	Lipids System Review
High Soluble Fiber	Alcohol and Lipids	Extremity Exam
Low Carbohydrate	BMR Changing It	Eye Exam
Low Fat	Dining Out	Cardio Exam
No Sugar	Dyslipidemia and Inactivity	Lipids Plan
S5 % Calories from Fat	Exercise and Weight Loss	
Weight Loss Initiative	Foods to Eat, Avoid	
Ewik   Canday	Inactivity and Cholesterol	
Exercise Prescription	Step I, II Diets and Fiber	
Recommend CPET	Step I, II Diets - Description	
Change Dietary Habits	Training Intensity and Links	
Smoking Cessation Email	Transfats and LDL	
ing an Electronic Tickler File in Microsoft Outlook by clicking on the e-mail button ress the e-mail to your unit clerk, your nurse and yours c on the "options" button at the top, right of the Microsof "delivery options" on the "options" pop-up c on "do not deliver before" ct a disk, preferably a Monday, one month hence the "option" pop-up d your e-mail, is delivery will be delayed for one month nit clerk will be responsible for calling the patier aven't admonish them. If they fail to quit in two from the program.	elf t Outlook tool ber , at which time it will appear on your unit clerk's, your nu it to see if they have quit smoking. If they have, c to three months, serious consideration should be	rse's and you own desitop. ongratulate them; if e given to removing

8. Note whether to continue current medications by checking the box at the top of the screen or note new medications to be started.

		Linide Management	Dian		Navigation
	22	Lipius Management	FIGII		Lipids Master
Cholesterol	Abnormal	Continue Current Medications	Choosing A Drug	Interactions 1	Lipids System Review
LDL	Abnormal				Extremity Exam
LOL-Remnant	-	C Begn C horesse C Decresse	1 101	mg	Eve Exam
Lp(a)		C Deprix Andrease C Decrease			Canda Evan
IDL		Concernence Concernence			Cardio Exam
LOL Pattern B		<ul> <li>Begin C. Khorease C.) Decrease</li> </ul>			Lifestyle Changes
VLOL		Double-click to Order Meds Bran	d Name		Treatment Audit
Triglycerides	Abnormal	1			Document
HOL2		Laboratory	Assessmen	t.	Follow Up Document
hsCRP		Ordering Provider Holly	James		
mary of Orders	20	CPK Dx1		_	Information
		Liver Panel (HFP)			Recommended Measures
		T VAP Dx3			Tx Methods, New Evidence
		Lipoproteins Dx4	-	100	Brand, Generic Drug Names
		hacre	Submit Lab	s	Comparison of Lipid Drugs
		Trickcerides			Bile Acid Sequestrants
		Venipuncture			Lipid Statins
		And the second second second			Fibric Acid Derivatives
					Zetia
		Follow Up	1977 - N		Niacin
		Acute	Routine		Omega-3 Fatty Acids
		1 1			Rolaxifene

9. Click the Follow-up Document button

		Linide Management	Dian		Navigation
		Lipius Management	riali		Lipids Master
Cholesterol	Abnormal	Medications	Choosing A Drug	Interactions	Lipids System Review
LDL	Abnormal				Extremity Exam
LDL-Remnant		C Degra C Altrease C Decrease	1 10 I		Eve Even
Lp(a)		C Begri C Increase C Decrease		_	Cyo Lixon
IDL		C Begn C increase C Decrease	<u>_</u>		Cardio Exam
LOL Pattern B		C Begin C Increase C Decrease		and the second se	Lifestyle Changes
VLDL	1	Double-click to Order Meds Brank	d Name		Treatment Audit
Triglycerides	Abnormal	1			Bocument
HDL2		Laboratory	Assessment	bi:	Follow IIn Document
hsCRP	1	Ordering Provider Holly	James		
mary of Orders	5/)	CPK Dx1		_	Information
		Liver Panel (HFP)			Recommended Measures
		VAP Dx3			Tx Methods, New Evidence
		Lipoproteins 0x4	14	100	Brand, Generic Drug Names
		bscRP	Submit Labs		Comparison of Lipid Drugs
		Triplycerides			Bile Acid Sequestrants
		Venipuncture			Lipid Statins
		And Party Party Party Party			Fibric Acid Derivatives
					Zetia
		Follow Up	<u></u>	15	Niacin
		Acute	Routine		Omega-3 Fatty Acids
					and the second s

#### 10. You are through

#### Step 2

#### Go to the Fall Risk, Functional and Pain Assessments on Master GP

NURSE HISTORIE	S HEALTH QUE	CES HPI ROS	P.E. X-RAY ASSESS PLAN PROCS	Home
Robert Test Jr	39 Years	M	Fisery Health	Nursing
Chief Complaints Comment			PCP	Histories
1				Health
			Pulse Pressure 0	Lab Results
			Temp	Questionnaires
Г			Resp	HPI Chief
			VM. lbs	System Review
Chronic Conditions	Category E	ICC Last valuated	Body Fet 22	Physical Exam
		HPL	2 BMR 00	Radiology
<u></u>		1	Cardiac Risk Rado 1.00	
		И НРК	Fall Risk Assessment / /	Assessment
		<u> </u>	Functional Assessment / /	Hydration
		/ HPH	.6 Pain Assessment / /	Nutrition
		//		Everning
		/	Clinic Performance Measures	Exercise
<u>.</u>		/	and we are a	Plan
		И НРЕЗ	Alert	Procedures
		1	I Allergies	Chart Note
		И Нен	Comments	Chartmote
<u></u>	— <u> </u> — -'	/	E-Mail Note	
	<u> </u>	/ HPE		HIPAA
		/	18	
	— <u> </u>		Thursing Home Paberic	
	— <u> </u>	/	no l	
			in the second se	
12	— <u> </u>	HPLT	20 HCC Keylewed Today	
		7 Arri	Last Reviewed //	

Complete the Fall Risk Assessment Complete the Functional Assessment Complete the Pain Assessment

#### Step 3

Go to **Health Maintenance** by clicking on the button entitled 'Health' in the navigation tool list to the right of the template and review **the Preventive Care Routine Measures** and the **Gender Specific measures** and complete those things which are incomplete (**Nurse and Provider**)

This is the **Health Maintenance** for a male patient complete the **Preventive Care Routine Measures** and the gender specific measures.

ist Test			- D	Proventive Care Pourtine Measures	
//////////////////////////////////////	Annual Physical Exam BMP Carotid Doppler CBC Chemistry Chest X-Ray CPK CRP Dental Care Diabetic Education Diabetic Education Diabetic Education Diabetic Foot Exam Echocardiogram EGD EKG (every 5 years) Eye Exam Eye Exam Eye Exam (Dilated) Flexible Sig Glyco Hemoglobin A1C	11           Sex Specific           11           Sex Specific           11           Date of Last 1	HFP P Lipids Microalburnin Petvic Utrasound PFT Prealburnin PTINR Rectal Exam Serum Creatinine Sleep Study Stress Test (yearly) TB Skin Test Thyroid Profile Urinalysis uTSH Venous Doppler PSA (yearly after 50) Biopsy Referral	Image: Construction of the immunization of the immunizations of the immunizations of the immunizations to edit.         Medication Assessment & Reconciliation         Clinic       ///         Hospital Discharge       ///         Nursing Home       ///         11       Bone Density       Help         11       Bone Density       Help         11       Functional Assessment       ///         11       Functional Assessment       ///         11       Hemoccult       05/30/2007         05/30/2007       PneumoVax       Allergic?         Patient refused pneumovax       ///         12/24/2005       Tetanus       Allergic?         Patient refused tetanus       ///         11       Flu Shot       Allergic?         Patient refused thu shot       ///         11       Dose 1       ///         Dose 1       ///       Dose 2       //	

Complete any of the Preventive Care Routine Measures. Be sure to ask the patient if they had a flu immunization last fall as there are many places where they can get those shots. If the patient is definite, i.e., "I got a flu shot at the VA or at work, etc," you can with confidence accept that and document the immunization. If the patient says, "I think I did," do not document that.

ast Test		i♥ Chi	anood immunization 010	Diet	-	Return
11           11           11           11           11           10/09/2008           11           11           11           11           11           11           11           11           11           11           11           11           11           11           11           11           11           11           11	Annual Physical Exam BMP Carotid Doppler CBC Chemistry Chest X-Ray CPK CRP Dental Care Diabetic Education Diabetic Education Diabetic Foot Exam Echocardiogram EGD EKG (every 5 years) Eye Exam Eye Exam Eye Exam (Dilated) Flexible Sig Glyco Hemoglobin A1C	11         12         PSA Velocity         Date of Last B	HEP Lipids Microalburnin Pelvic Ultrasound PFT Prealburnin PTINR Rectal Exam Serum Creatinine Sleep Study Stress Test (yearly) TB Skin Test Thyroid Profile Urinalysis uTSH Venous Doppler PSA (yearly after 50)	Preventive Care Medication Assessmer Clinic Hospital Discharge Nursing Home 11 11 Colono 11 Function 11 Patient refused p 12/24/2005 Tetanu Patient refused to 11 Patient refused to 2008 Dose to Dose 3 Navigate to 1	Routine Measures         nt & Reconciliation         II         III         IIII         Density         Help         Iscopy         Density         Allergic?         Inneumovax         III         III         IIIINI Vaccine         IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII	

Complete any other evaluations by checking for documentation of when the screening test was last done and the by asking the patient if they have had these if they are not documented. If they have not been done initiate a referral for them to be completed or order the test to be done.

Age		I♥ Chik	anood immunization 010	Diet
Inst Test	Annual Physical Exam BMP Carotid Doppler CBC Chemistry Chest X-Ray CPK CRP Dental Care Diabetic Education Diabetic Foot Exam Echocardiogram EGD	11       11	HFP P Lipids Microalburnin Pelvic Ultrasound PFT Prealburnin PTINR Rectal Exam Serum Creatinine Sleep Study Stress Test (yearly) TB Skin Test Thyroid Profile	Image: Construction of the second
/ / / / / / / / / / / / / / / / / / /	EKG (every 5 years) Eye Exam Eye Exam (Dilated) Flexible Sig Glyco Hemoglobin A1C	II       II       Sex Specific       II       PSA Velocity       Date of Last B	Urinalysis uTSH Venous Doppler PSA (yearly after 50) iopsy Referral	Image: Construction of the immunizations to edit.

- Dilated Eye Exam (in the current year)
- Diabetic Education (in the past two years)
- Microalbumin (in the current year)
- HgbA1C
- Urinalysis (in the current year)

This is the **Health Maintenance** for a female patient – complete the **Preventive Care Routine Measures** and the **gender specific measures** 

st Test		ie chi	anooa immunization 010	Diet		2 	Return
/// /// /// /// /// // // // // // // /	Annual Physical Exam BMP Carotid Doppler CBC Chemistry Chest X-Ray CPK CRP Dental Care Diabetic Education Diabetic Education Diabetic Foot Exam Echocardiogram EGD EKG (every 5 years) Eye Exam Eye Exam Eye Exam Eye Exam Eye Exam Eye Exam Giyco Hemoglobin A10	11           11	HFP P Lipids Microalburnin Pelvic Ultrasound PFT Prealburnin PTINR Rectal Exam Serum Creatinine Sleep Study Stress Test (yearly) TB Skin Test Thyroid Profile Urinalysis uTSH Venous Doppler PSA (yearly after 50)	reventive Care         Medication Assessm         Clinic         Hospital Discharg         Nursing Home         11         Bone         11         Colo         11         Patient refused         12/24/2005         Teta         Patient refused         11         Patient refused         12/24/2005         Datent refused         13/1         Patient refused         14/1         Patient refused         12/24/2005         Teta         Patient refused         14/1         Patient refused         15/1         Patient refused         16/1         Patient refused         17         Patient refused         Dos         Dos         Navigate t	e Routin nent & Reco ge 11 11 e Density moscopy ctional Asse ioccult umoVax d pneumova d pneumova d tetanus Shot d tlu shot 09 H1N1 V is 1 1 is 2 1 is 2 1 is 2 1 is 1 is 2 1 is 1 is 1 is 1 is 1 is 1 is 1 is 1 is	Helo         Helo         essment         Allergic?         Allergic?         1         Allergic?         1         Allergic?         1         accine         1         nizations to edit.	

# Step 4

From the **GP Master** go to the **Allergies module** 

Jate	11	Description		Onset/Sympt	Resolved	Type	Comment	
9/24/2007 10: 9/24/2007 10:	06 AM E 06 AM F	ERYTHROMYC PENICILLIN G F	IN BASE OTASSIUM	09/24/2007 09/24/2007	00/00/0000	Ingredient Ingredient	ERY-TAB PENICILLIN	
Allergy.			2 1					<u>C</u> lear
Allergy:	Southeas	st Texas Medic	el Associates					<u>G</u> ear Delete
Niergy .ocation: Provider:	Southeas Holly, Jar	it Texau Medic mes LMD	el Associates				<u>×</u>	Qieer Delete Add
illergy: .ocation: Provider: Dnset/Sym:	Southeas Holly, Jar	at Texas Medic mes L MD	el Associates Reaction:					Qieer Qelete Add
villergy ocation: Provider: Dinset/Sym: Resolved:	Southeas Holly, Jan 11/30/200	st Texas Medic mes LMD 19	ol Associates Reaction: Allergy type:					©leer Delete Add Ipdate
Allergy: Location: Provider: Dinset/Sym: Resolved: Allergy	Southees Holly, Jar 11/30/200 00/00/000	st Texas Medic mes LMD 19	el Associates Reaction: Allergy type:					Qiear Delete Add Ipdate eractions

Complete the review of the patient's allergies and then click the button entitled "**Review**" which is outlined above in red; it is found at the bottom right hand side of the allergies template and when launched documents that you have reviewed and/or updated the allergies.

# Step 5

Go to the **Systems Review** (for the nurse)

Chart (hospital setting)  Eyes HENMT Cardiac  Respiratory Gastrointestinal Urinary/Repr. Double-click below to add/edit patient allergies.  Allergies Double-click below to add/edit patient allergies.  Allergy Date of Onset Integumentary ERYTHROMYCIN BASE 09/24/2007 Neuro  Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric	Return	Positive	Constitutional			Fatient	
Chart (hospital setting)  Eyes HENMT Cardiac  Respiratory Gastrointestinal Urinary/Repr.  Muscu/oskeletal  Allergy Date of Onset PENICILLIN G POTASSIUM 03/24/2007 Integumentary ERYTHROMYCIN BASE 03/24/2007 Neuro Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric Psychiatric Hematology			Self Monitoring				
hronic Conditions  HENMT Cardiac  Respiratory Gastrointestinal Uninary/Repr. Double-click below to add/edit patient allergies.  Allergy Date of Onset PENICILLIN G POTASSUM 09/24/2007 Integumentary ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Endocrine Hematology			Eyes		etting)	Chart (hospital setting)	
Allergies Cardiac Respiratory Gastrointestinal Urinary/Repr. Double-click below to add/edit patient allergies. Urinary/Repr. Musculoskeletal PENICILLIN G POTASSIUM 09/24/2007 ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Psychiatric Hematology			HENMT				
Allergies       Gastrointestinal         Double-click below to add/edit patient allergies.       Urinary/Repr.         Allergy       Date of Onset         PENICILLIN G POTASSIUM       09/24/2007         ERYTHROMYCIN BASE       09/24/2007         Psychiatric       Psychiatric         Psychiatric       Psychiatric         Hematology       Hematology			Cardiac				ronic Conditions
Allergies Double-click below to add/edit patient allergies. Allergy Date of Onset PENICILLIN G POTASSIUM 09/24/2007 Integumentary ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Psychiatric Endocrine Hematology			Respiratory				
Allergies Urinary/Repr. Double-click below to add/edit patient allergies. Urinary/Repr. Musculoskeletal Integumentary ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Endocrine Hematology			Gastrointestinal				
Allergy Date of Onset       Allergy     Date of Onset     Musculoskeletal       PENICILLIN G POTASSIUM     09/24/2007     Integumentary       ERYTHROMYCIN BASE     09/24/2007     Neuro       Psychiatric     Psychiatric     Psychiatric       Hematology     Hematology     Hematology			Urinary/Repr.	t allercies	o addiedit r	Allergies Double-click below to add	
PENICILLIN G POTASSIUM 09/24/2007 Integumentary ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Endocrine Hematology			Musculoskeletal	a of Onset	o addread y	Alleray	
ERYTHROMYCIN BASE 09/24/2007 Neuro Psychiatric Psychiatric Endocrine Hematology			Integumentary	24/2007	SSIUM	PENICILLIN G POTASSIUN	
Psychiatric Psych Eval Endocrine Hematology			Neuro	24/2007	ASE	ERYTHROMYCIN BASE	
Psych Eval Endocrine Hemetology			Psychiatric				
Endocrine     Hematology			Psych Eval				
Hematology			Endocrine				
			Hematology	×		•	
Patient's allergies reviewed/updated today.		-	and the second s	updated today.	jies revie	Patient's allergies re	
Comments							Comments

Once the **Medication Allergies** have been reviewed, check the box at the bottom which is entitled "**Patient's allergies reviewed/updated today.**" Go to the Urinary/Reprod template by clicking on the navigation button to the right

Nag       Pos         Possina       Prequency         Prequency       Hestancy         Possing       Urgency         Possing       Prequency         Possing       Preprive         Possing       Preprive         Possing       Possing         Possing       Possing	Reproductive         Neg Pos         Image Herniss         Image Discharge from penis         Image Rash / lesions on penis         Image Rash / lesions on scrotum         Image Rash / lesionscrotum     <	Last PSA 11 Last PSA 11 Last Digital Rectal Exam 11 American Urology data ti Score Degree Male Surgeries	his visit Year
Comments	er my TRectal Tube ocity Date of Last Biposy Referral 7		

For both male and female make sure that the assessment of urinary incontinence has been completed.

# Step 6

Go to AAA Home

Papers Papers	Robert	Test Jr	Sex M	Age 39 DOB 03/25/197	0
See 14	Home Phone	(409)888-88	88 Work Phor	ne ( ) -	
	P	atient's Code St	atus DNR		
C. S	-			and a standard	
ASSOCIA	Pau	iem nas	one or mo	ore alerts! Click Here to	View Alerts
SETMA's LESS	Intiative I P	veventing Diabe	tes I Preventi	na Hypertension I 🛛 🕅	edical Home Coordination
\$	Charge Posting Tu	torial ICD-9 (	Code Tutorial ES	M Coding Recommendations	Needs Attention!!
Martin OD T	Numerica Monte	T Onlithalmo	Innu Davistine	Diversional Thomasov Dovisiates	Ehermatology
Daty Progress	Admission Orders	s T Dischard	ae T Insuln Infus	ion Colorectal Surgery Pain M	lanagement T
and the second sec	The Alternation of	Carter Vinderen			
Exercise	I CHE Exercise	e I Diabetic	Exercise I Drug	Interactions I Smoking Cesse	tion I
	Hydration I	Nutrition I	Guidelines I La	b Future I Lab Results I	
		Dise	ase Management		
ute Coronary Syn I Angin	a I Asthma S	CHE I Diobet	es I Headaches	Hypertension I Lipids I 9	ardiometabolic Risk Syndrome
	Weig	ht Monogement	I Renal Falure	Diabetes Edu	
tient's Pharmacy	Vieia Pending Re	<u>ht Monocement</u> :ferrals <u>T</u>	I Renal Failure	<u>Diabetes Edu</u>	
ient's Pharmacy aleo Pharmacy	Veig Pending Re Status	ht Management Eferrals I Priority	I Renal Failure Referral	<u>Diabetes Edu</u> Referring Provider	Chart Note
ent's Pharmacy aleo Pharmacy one (409)833-2255	Viela Pending Re Status	nt Management eferrals <u>I</u> Priority	I Renal Folure	Disbutes Edu Referring Provider	Chart Note Return Info
ent's Pharmacy aleo Pharmacy (409)833-2255 (409)833-8549	Viela Pending Re Status	ht Monocement sferrals I Priority	I <u>Renal Folkre</u> Referral	Diabetes Edu Referring Provider	Chart Note Return Info Return Doc
tient's Pharmacy aleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active	Vieta Pending Re Status	rt Management eferrals I Priority	I Renal Folure Referral	<u>Diabetes Edu</u> Referring Provider	Chart Note Return Info Return Doc Email Telephone
ient's Pharmacy aleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - New	Vieta Pending Re Status	rt Management sferrals I Priority	I <u>Reteral</u> Referral	<u>Diabetes Edu</u> Referring Provider	Chart Note Return Info Return Doc Email Telephone Records Request
ient's Pharmacy aleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - New Rx Sheet - Complete	Vieta Pending Re Status	rt Management sferrals I Priority	I <u>Referal</u> Referal	Clabetes Edu Retenting Provider	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
ient's Pharmacy aleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Pending Re	ht Monogement sferrals I Priority	I <u>Referal</u> Referal	Referrel History	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
ient's Pharmacy aleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Vieta Pending Re Status	eferrals I Priority Inferrals - Do I Priority	I Referal	Clabetes Edu  Referring Provider	Chart Note Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
tient's Pharmacy Daleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Archived R	eferrals I Priority Referrals - Do I Priority	I Referral Referral Referral Referral		Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Pharmacy Daleo Pharmacy none (409)833-2255 (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Archived R	eferrals I Priority Referrals - Do I Priority	I Referral Referral Referral Referral	Clabetes Edu  Referring Provider	Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
dient's Pharmacy Daleo Pharmacy one (409)833-2255 x (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Archived R	eferrals I Priority Inferrals - Do I Priority	I Referral Referral Referral Referral	Plabetes Edu     Referring Provider      eferrals     Referral History     Referral Provider	Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Pharmacy Daleo Pharmacy none (409)833-2255 X (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Health	Archived R	It Monogement sferrals I Priority ieferrals - Do I Priority	I Referral Referral Referral Referral	Plabetes Edu     Referring Provider      eferrals     Referral History     Referral Provider	Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
dient's Pharmacy Daleo Pharmacy one (409)833-2255 (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Heath	Archived R	It Monogement sferrals I Priority teferrals - Do I Priority	I Referral Referral Referral Referral	Plabetes Edu     Referring Provider      eferrals     Referral History     Referral Provider	Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc
atient's Pharmacy Daleo Pharmacy hone (409)833-2255 ax (409)833-8549 Rx Sheet - Active Rx Sheet - Active Rx Sheet - Complete Home Health	Archived R	It Monogement sferrals I Priority ieferrals - Do I Priority	I Referal Referal Referal	Clabetes Edu  Referring Provider   Referrals  Referral History  Referrals  Referral Provider	Chart Hote Return Info Return Doc Email Telephone Records Request Transfer of Care Doc

Complete the **Rx Sheet Active** to the left of the screen. (This can also be completed from the **Plan template** under **Rx Sheet** in the fourth column under Super bill and Plan Summary.)

#### Step 7

Go to Plan Template

	rent and previous lab Curren	nt medications	mursing
Unspecified I Cu	rent and previous x-rays		Histories
cute Dx HCC Risk Cat	Plan	cute Care	Heath
	Fo	olowup T	Guestionnaires
	E B	outine Interval	HPI chief
	F	ollow-up	System Review
			- Physical Exam
	6	xercise	Radiology
different Acute Assessments	Education/Instructions	Superbil	Assessment
hronic Dx HCC Risk Cat		Plan Summary	Procedures
	Lab Results Con Endocrinology Edu Med	nnents cation Freceptor Return Doc Work Return	F Physician Consulte F
i	Status Priority Referral	Reterring Provider	
	Archived Referrals - Do not use for Status Priorty Referral	new referrals Referral His	

Complete the check box beside **Current Medications** in the third column

# Step 8

Go the Medical Home Coordination Review template

Date of Birth 03/25/	Plome Pleath			
Date of Birth 03/25/	1070		I () -	Return
General 14 100 10 10 10	Hospice			Transtheoretical Model
Sex M Age 39 To	0.0000 Micropo Micropo		Emergency Contact	Print Note
Work Phone (403)00	Physical Therapy		().	2
	- Information (include) (	1.1	Relation	n and a second second second
Coordination Review Comple C / c Patient needs discussed tool Coordination Team Conferen C / c	ted Today? Last Reviewe Com ay at Care Last Reviewe co? Com	d 11	Compliance Last H8P /// Telephone Contact // Correspondence /// Bitthday Card //	Patient's E-mail Address
onic Conditions	Care Coordination Team	Phone	Evacuation Options	-
	Primary MD	[() -	Sett Evacuation Contact Information	i i
	CENIP	1() -	Family Name	
	Coordinator	1() -	Community Phone I() -	
	Nurse	().	Advanced Core Blooking	
	Unit Clerk	10.	Advanced Care Planning	8
	Seconday/Speciality Phy	sicians	Code Status   DNR	
	Evidence-Based Measures C	ompliance	Advanced Directives Discussed?	24
	XX Elderly Medication	Summary XX	C Yes C No. 1 11	
	HEDIS Measures C	onplance	Advanced Directives Completed?	89
	NGF Measures Co	mplance	G Yes C //2 Date   04/18/2009	
	PGRI Measures Co	mpience	Detail I given to pt 4/17/09	
	Dishetes Physician (	Consortium	Barriers to Care	
	Charles Pilyacart	CORIDORINAI	Social Financial	
	Disease Management Tools / Diabetes Company Company Hypertension Company Company	Accessed Lipids Cover Cove OFF Cover Cove	Co-Pays     Co-Pays     Hearing     Medications     Bind     Nutrition     Vision     Transportation     Literacy     Uninsured	
	Street Balance	Referite a Description	I Social Isolation	
	Halfus Meterial	Hetering Provider		
		10	Assistive Devices	
	al al		Cane Spirit/Brace Crutches Walker Hearing Aid Wheelchair	

Complete the check boxes under **Advance Care Planning** indicating either that you have discussed advanced planning and/or that a copy of the advance planning document is on file with SEMTA.

## Step 9

At the end of your encounter, go to the six buttons under **Evidence-based measures** on the Medical Home Coordination Review

Robert Test Jr	Home Heath		Medical Power of Attorney	Return
Date of Birth 03/25	/1970 Hospice		Primary Caregiver	Transtheoretical Model
Sex M Age 39 Y	ears Assisted Living		Emergency Contact	
Home Phone (409)8	38-8888 Nursing Home			PTIRE NOLE
Work Phone ()	- Physical Therapy 1		Relation	
Coordination Review Compl C Vision Patient needs discussed to Coordination Team Conference	ted Today? Last Reviewed Chin Iay at Care Last Reviewed Ice?	1 // )	Compliance Last H8P Telephone Contact Correspondence	Patient's E-mail Address
C Ve	C 16		Birthday Card	<u></u>
hronic Conditions	Care Coordination Team Primary MD CFNP Coordinator	Phone  ( ) -  ( ) -  ( ) -  ( ) -	Evacuation Options	nformation
	Unit Clerk Secondary/Speciality Phys	() - () - () - () - () - () - () - () -	Advanced Care Planning Code Status DNR	
	Feidence Based Measures Co	ompliance	Advanced Directives Discussed?	
	XX Elderly Medication 5	Summary XX	C Yes C No	11
	HEDIS Measures Co	onplance	Advanced Directives Completed?	
	NGF Measures Cor	mplance	Giver Cing Date 04/	18/2009
	PQRI Measures Co	mpliance	Detail Given to pt 4/17/0	9
	Lipids Treatment	Audit	Busiless to Cons.	
	Diabetes Physician C	Consortium	Social Financial	
	Disbetes C C C Hypertension C C Referral History Click for De	Accessed Lipids Cover Cove CHF Cover Cove tail	Co-Pay     Co-Pay     Hearing    Medical     Bind    Nutritor     Vision    Transp     Literacy    Uninsu     Social Isolation	s itons h ortation ed
	Status Refemal	Reterring Provider	Language	
			Assistive Devices	race

Complete any items which appear in **red** on each of the six evidenced-based measures (which indicates that they apply to this patient but are incomplete) which are entitled:

- Elderly Medication Summary
- HEDIS Measures Compliance
- <u>NQF Measures Compliance</u>
- PQRS Measures Compliance
- <u>PCPI Diabetes Compliance</u>
- PCPI Hypertension Compliance