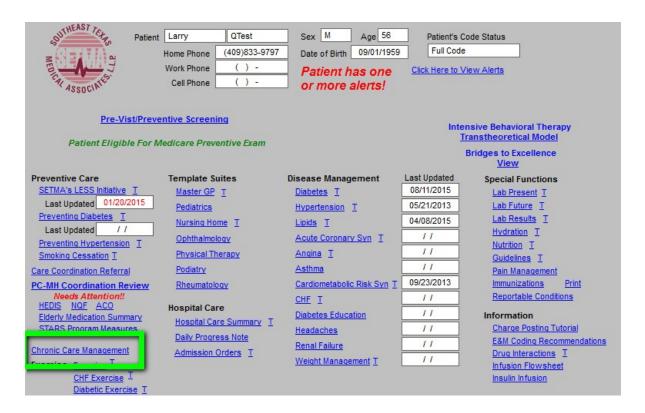
James L. Holly, M. D.

Chronic Care Management

The Chronic Care Management payment is offered by CMS for the care of patients who have more than two chronic conditions and who are contacted each month for complex care management. The contact must result in an aggregate of 20 minutes of time spend in counseling with the patient by telephone or in person including time spent preparing a plan of care and treatment plan.

The tutorial for SETMA's preparation for this task includes documentation for:

- 1. Performed
- 2. Documented to meet all standards
- 3. Compared to exclusions such as nursing home admission, home healthcare and transitions of care charges being submitted.
- 4. Audited to prove that all elements of the Chronic Care Management being done.

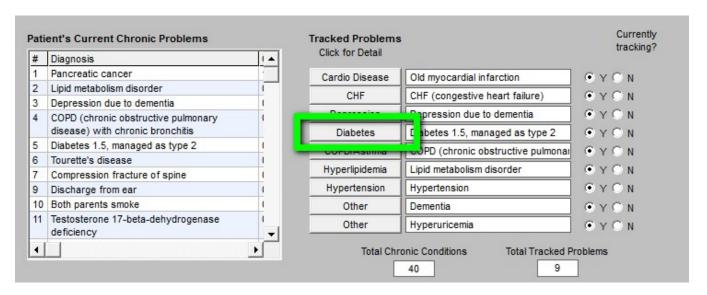


The CCM is found at the link surround in green above. The Chronic Care Management Master template is shown next. It includes:

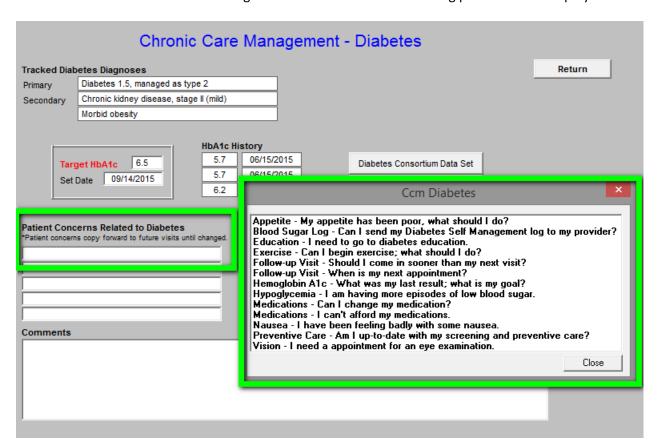
- 1. Primary and Secondary Insurance designation
- 2. Patient Status in regard to CCM participation
- 3. Primary Care Provider and Designated CCM contact
- 4. Time Tracing function to document time spent monthly on CCM
- 5. Patient's Current Chronic Problems
- 6. Tracked Problems and whether or not they are currently being tracked.
- 7. Current Medications and whether or not they have been reconciled
- 8. Current Allergies
- 9. Referrals
- 10. Appointment History and Upcoming Appointments.

	Chronic	Care Mana	geme	nt		
Patient Larry QTest Pr		Primary Insurance	Г			Return
Patient Larry QTest DOB 09/01/1959						<u></u>
JOB 09/01/19/39		Secondary Insura	nce			Print
						Send to NextMD
Patient Status			_			Time Tracking - Today
Currently active in CCM?	YON	Primary Care Prov	ider	Но	lly, James L	
CCM Cananat annulated 2 (S V C N			Patient's	Other Providers	Date Subject
CCM Consent completed?			_			25
Date Completed Print	9/14/2015	Designated CCM C	contact			
	Yes				() -	1
Enrolled in NextMD?	res					
	Medical Home	Coord Review	Pre-Vis	sit/Preven	tive Screen	
Patient's Current Chronic Proble	me	Tracked Pr	robleme			Currently
		Click for I				tracking?
# Diagnosis 1 Pancreatic cancer		_				1 = -
Pancreatic cancer Lipid metabolism disorder		Cardio Di		Old myo	cardial infarction	• Y O N
Depression due to dementia		СНІ	F	CHF (cor	ngestive heart failure)	. OY ON
COPD (chronic obstructive pulmonary		Depres	sion	Depression due to dementia		. OYON
disease) with chronic bronchitis		Diabe	tes	Diabetes 1.5, managed as type 2		• Y • N
5 Diabetes 1.5, managed as type	2	COPD/A	sthma	COPD (c	hronic obstructive pulmona	• Y O N
6 Tourette's disease 7 Compression fracture of spine		Hyperlipi	idemia		abolism disorder	OYON
9 Discharge from ear		Hyperte	nsion	Hyperter	nsion	CYCN
10 Both parents smoke		Othe		Dementia		OYON
11 Testosterone 17-beta-dehydrog	jenase (
deficiency		Othe	31	Hyperuri	cemia	O Y O N
Current Medications (Double-clic Brand Name	k to Add/Edit)	ie	Dose	40	9 Sig Desc	Reconcile
ABILIFY			2 mg		take 2.5 by oral route once	
ASPIRIN EC	ASPIRIN	TIN CALCUM	81 mg			
LIPITOR	ATURVASTA	TIN CALCIUM	10 mg	9	needed	al route every day at bedtime a
	CELECOXIB		50 mg	9	take 2 capsule by oral rout	te 2 times every day
CELEBREX			50 mg			
CELEBREX CELEBREX	CELECOXIB		ACETAMINOPHEN 5 mg		take 2 Capsule by Utal Toul	te 2 times every day
		ONE/ACETAMINOPHEN	5 mg-	-500 mg		e 2 times every day every 6 hours as needed for pε
CELEBREX	HYDROCOD	ONE/ACETAMINOPHEN ONE/ACETAMINOPHEN				every 6 hours as needed for pa
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN	HYDROCOD				take 1 tablet by oral route	every 6 hours as needed for pa
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN	HYDROCODO HYDROCODO	ONE/ACETAMINOPHEN			take 1 tablet by oral route	every 6 hours as needed for pa every 8 hours as needed
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN I Current Allergies (Double-click to	HYDROCODO HYDROCODO	ONE/ACETAMINOPHEN		g-300 mg	take 1 tablet by oral route	every 6 hours as needed for pa every 8 hours as needed Image: Both the control of the control
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date	HYDROCODO HYDROCODO	Referrals Ordered	1 10 mg		take 1 tablet by oral route take 1 tablet by oral route Care Coordination Reference	every 6 hours as needed for pa every 8 hours as needed Image: Both the control of the control
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG 01/1	HYDROCODO HYDROCODO Add/Edit) of Onset	Referrals Ordered 09/04/2015	10 mg	g-300 mg	take 1 tablet by oral route take 1 tablet by oral route Care Coordination Referr Order EEG	every 6 hours as needed for pa every 8 hours as needed Image: A comparison of the
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG 01/1	HYDROCODO HYDROCODO Add/Edit) of Onset	Referrals Ordered 09/04/2015 07/21/2015	Status obtained completed	Priority Routine	take 1 tablet by oral route take 1 tablet by oral route Care Coordination Referr Order EEG EGD	al Diagnostic/Referral Orders Ordered By James Holly
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date	HYDROCODO HYDROCODO Add/Edit) of Onset	Referrals Ordered 09/04/2015 07/20/2015	Status obtained completed	p-300 mg Priority Routine Immedia	take 1 tablet by oral route take 1 tablet by oral route Care Coordination Refer Order EEG tte EGD tte Colonoscopy	every 6 hours as needed for pa every 8 hours as needed Image: A seeded Image: A seeded
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG 01/1	HYDROCODO HYDROCODO Add/Edit) of Onset	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015	Status Obtained completed completed cancelled	Priority Routine Immedia	Care Coordination Referr Order EEG ste EGD tte Colonoscopy tte Uroflowometry	al Diagnostic/Referral Orders Ordered By James Holly James Holly James Holly
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG 01/1	HYDROCODO HYDROCODO Add/Edit) of Onset	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015	Status obtained completed	p-300 mg Priority Routine Immedia	Care Coordination Referr Order EEG ste EGD tte Colonoscopy tte Uroflowometry	every 6 hours as needed for pa every 8 hours as needed Image: A seeded Image: A seeded
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG 01/1	HYDROCODI HYDROCODI D Add/Edit) of Onset 0/2013	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015 07/20/2015	Status Obtained completed completed cancelled	Priority Routine Immedia	Care Coordination Referr Order EEG ste EGD tte Colonoscopy tte Uroflowometry	every 6 hours as needed for pa every 8 hours as needed Image: A comparison of the
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG ALLERGIES Allergies reviewed/updated today	HYDROCODI HYDROCODI HYDROCODI DAdd/Edit) of Onset 0/2013	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015 07/20/2015	Status obtained completed completed cancelled cancelled	Priority Routine Immedia Immedia	Care Coordination Referr Order EEG ste EGD tte Colonoscopy tte Uroflowometry	al Diagnostic/Referral Orders Ordered By James Holly James Holly James Holly
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG ALLERGIES Allergies reviewed/updated today	HYDROCODI HYDROCODI HYDROCODI DAdd/Edit) of Onset 0/2013	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015 07/20/2015	Status obtained completed completed cancelled cancelled	Priority Routine Immedia Immedia Immedia	Care Coordination Referr Order EEG ste EGD tte Uroflowometry Thoranantasis	every 6 hours as needed for pa every 8 hours as needed Image: A comparison of the
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG ALLERGIES 01/1 Allergies reviewed/updated today Appointment History (3 Months)	HYDROCODI HYDROCODI HYDROCODI DAdd/Edit) of Onset 0/2013	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015 07/20/2015	Status obtained completed cancelled	Priority Routine Immedia Immedia Immedia	Care Coordination Referr Order EEG ste EGD Uroflowometry Thorsoentesis	al Diagnostic/Referral Orders Ordered By James Holly James Holly James Holly James Holly James Holly Community Resources
CELEBREX HYDROCODONE-ACETAMINOPHEN HYDROCODONE-ACETAMINOPHEN Current Allergies (Double-click to Allergy Date NO KNOWN DRUG ALLERGIES Allergies reviewed/updated today Appointment History (3 Months)	HYDROCODI HYDROCODI HYDROCODI DAdd/Edit) of Onset 0/2013	Referrals Ordered 09/04/2015 07/21/2015 07/20/2015 07/20/2015	Status obtained completed cancelled cancelled Upcom	Priority Routine Immedia Immedia Immedia	take 1 tablet by oral route take 1 tablet by oral route take 1 tablet by oral route Care Coordination Referr Order EEG Stee EGD Stee Colonoscopy Stee Uroflowometry Stee Thoracentesis Ointments (3 Months) Kept Provider	every 6 hours as needed for pa every 8 hours as needed Diagnostic/Referral Orders

The CCM requires the patient to have at least two chronic conditions and documentation for each condition being tracked is required. The following is taken from the above template and shows what conditions are being tracked.



When the Diabetes button outlined in green above is clicked the following pick list will be deployed:



There are seven structured data fields for Chronic Conditions for the CCM function; they are:

- 1. Cardiac Disease
- 2. CHF
- 3. Depression
- 4. Diabetes
- 5. COPD/Asthma
- 6. Hyperlipdemia
- 7. Hypertension

There are several non-designated fields to be used for other chronic conditions.

When completed, each Tracked Problem will have a CCM template similar to the one below for diabetes. When the Diabetes tab above is clicked the CCM tool shown below will be deployed. For diabetes, there will be a HbA1c target with a date for that being achieved. The last three HbA1c will be document automatically. The Diabetes Consortium Data Set which includes targeted goals will be listed as is seen below and a referral tool will be deployable from this template as well.

In addition, there is a place to document the patient's expressed concerns about their diabetes care and a place to denote whether diabetes was discussed in the current CCM contact with the discussion and plan.

Chronic Care Management - Diabetes								
Tracked Diabetes Diagnoses								
Primary								
Secondary Controlled type 2 diabetes with renal manifestatio								
	get HbA1c 6.5 Date 09/14/2015	5.7 06/15/2015 5.7 06/15/2015 6.2 04/08/2015	Diabetes Consortium Data Set Diagnostic/Referral Orders					
Patient Concerns Related to Diabetes *Patient concerns copy forward to future visits until changed. Addressed Today? Discussion/Plan								
Follow-up Visit - When is my next appointment?		●Y ○N	Scheduled appt for next tuesday with PCP					
Medications - Can I change my medication?		⊙Y ON	No changes until seen by PCP					
		OYON						
		OY ON						
		OY ON						
Comments								

Time Tracking



