

**Health Insurance Portability and Accountability Act
(HIPAA) Privacy Tutorial for SETMA's Compliance with
Federal and State
HIPAA Behavior Health Requirements**

If the Federal HIPAA requirements were not difficult to interpret and to comply with, the Texas Legislature in 2011 passed Texas HB300 which increased that complexity geometrically. Effective September 2014, all Texas Healthcare practitioners were required to renew their employee HB300 certification. That certification has to be renewed every two years after that.

The details of the requirements of Federal HIPAA Primacy and Texas HB300 are given below. The major problem faced by a large medical practice is the number of patient charts which are requested daily by insurance companies and other covered entities. If a practice receives 200 requests a day compliance with Privacy Regulations means we must examine every chart for information which requires special handling. That special handling may involve getting a more inclusive permission from the patient or patient's power-of-attorney before the information can be released even for the most common and simple reason.

Because a chart can contain hundreds of pages and because the privacy issues apply even to Chronic Problem Lists, we needed an automated means of examining charts. Those which require special handling can be set aside while others can be sent out immediately. Because the Texas Privacy requirements are much more restrictive than the Federal Law, if you comply with Texas, you automatically comply with the Federal regulations.

Who Must Comply...

All Texas healthcare provider businesses are required to comply with the new bill. And you will have to update your training compliance every two years thereafter. Here is who is included: Healthcare Facilities, Clinics, Healthcare Providers, Persons maintaining Internet Websites, All workers handling PHI, ePHI & EHR (Protected Health Info, electronic PHI, Electronic Health Records).

What is Required...

- You'll need to understand & implement the new Patients Protection Guidelines in relation to Patient Privacy.
- Provide Proof-of-Employee-Training on patient EHR, ePHI and PHI for HB 300 (in certificate format).

- You'll need to train all new employees within 60 days of their hire (and have them sign a certificate).
- Remember to update every 2 years!
- Keep on file: Written Office Protocols for HI TECH LAW, EHR & ePHI for HB 300
- Understand the fines & punishments for breaches / violations of HB 300--- And know how to report breaches!

The following tutorial details the privacy requirements and shows how SETMA does this automatically. Below is SETMA's AAA Home template which is the starting point for all patient management in our EMR. In the fifth column near the bottom, you will see the button for the launching of SETMA's Behavior Health HIPAA Compliance tool. It is entitled **Check Sensitive Info** and is outlined in green.

SOUTHEAST TEXAS MEDICAL ASSOCIATES, L.L.P.

Patient: Sex: Age: Patient's Code Status:

Home Phone: Date of Birth:

Work Phone: **Patient has one or more alerts!** [Click Here to View Alerts](#)

Cell Phone:

[Pre-Vist/Preventive Screening](#)

Patient Eligible For Medicare Preventive Exam

Has the patient traveled to West Africa recently? Yes No

Has the patient had any suspected contact with Ebola? Yes No

Click here if template accessed for administrative use only.

Click here if the patient is unable to respond.

Intensive Behavioral Therapy Transtheoretical Model

[Bridges to Excellence View](#)

Preventive Care	Template Suites	Disease Management	Last Updated	Special Functions
SETMA's LESS Initiative I Last Updated: <input type="text" value="01/20/2015"/>	Master GP I Pediatrics Nursing Home I Ophthalmology Physical Therapy Podiatry Rheumatology	Diabetes I Hypertension I Lipids I Acute Coronary Syn I Angina I Asthma Cardiometabolic Risk Syn I CHF I Diabetes Education Headaches Renal Failure Weight Management I	<input type="text" value="01/20/2015"/> <input type="text" value="05/21/2013"/> <input type="text" value="03/08/2013"/> <input type="text" value="//"/> <input type="text" value="//"/> <input type="text" value="//"/> <input type="text" value="09/23/2013"/> <input type="text" value="//"/> <input type="text" value="//"/> <input type="text" value="//"/> <input type="text" value="//"/>	Lab Present I Lab Future I Lab Results I Hydration I Nutrition I Guidelines I Pain Management Immunizations Print Reportable Conditions

PC-MH Coordination Review
Needs Attention!!
[HEDIS](#) [NQF](#) [PQRS](#) [ACO](#)
[Elderly Medication Summary](#)
[STARS Program Measures](#)

Exercise [Exercise](#) I
[CHF Exercise](#) I
[Diabetic Exercise](#) I

Patient's Pharmacy

Phone:
Fax:

[Diagnostic/Referral Orders](#)

Ordered	Status	Priority	Order	Order
03/03/2015	cancelled	Routine	Event Monitor	James
03/03/2015	cancelled	Routine	Tilt Table	James
02/10/2015	completed	Routine	Colonoscopy	James
02/03/2015	ordered		Referrals: Holly, James. Consult	James
11/14/2014	ordered		X-ray exam of Finger: Left 2	James
09/28/2014	ordered	Routine	BMG	James

[Order Management](#)

Chart Note - Now

Chart Note - Offline

There are five categories of sensitive information which triggers special handling of patient's charts. As SETMA expands its Behavioral Health and Mental Health Services, this function will become more and more important. Once the **Check Sensitive Info** button is deployed the following pop-up appears. There are five categories of information or data;

1. Does the chart contain HIV/AIDS diagnosis?
2. Does the chart contain positive HIV results?
3. Does the chart contain mental illness information?
4. Does the chart contain alcohol or substance abuse information?
5. Does the chart contain genetic testing information?

Check Chart For Sensitive Information

Take note of the following sensitive items contained in this patient's chart.

Does the chart contain HIV/AIDS diagnosis?	Yes
Does the chart contain positive HIV results?	No
Does the chart contain mental illness information?	Yes
Does the chart contain alcohol or substance abuse information?	Yes
Does the chart contain genetic testing information?	No

OK Cancel

When the chart is opened, it is automatically checked for these categories by an algorithm which SETMA has created and embedded in the EMR. If such data is contained in the chart a “Yes” will appear in “red” beside that category of material. If the chart does not contain such data, a “No” will appear in “black” in the box next to that category of information.

The following five pop—ups have each category outlined in green for emphasis.

Check Chart For Sensitive Information

Take note of the following sensitive items contained in this patient's chart.

- | | |
|--|------------|
| Does the chart contain HIV/AIDS diagnosis? | <u>Yes</u> |
| Does the chart contain positive HIV results? | <u>No</u> |
| Does the chart contain mental illness information? | <u>Yes</u> |
| Does the chart contain alcohol or substance abuse information? | <u>Yes</u> |
| Does the chart contain genetic testing information? | <u>No</u> |

.....OV..... Cancel

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Take note of the following sensitive items contained in this patient's chart.

- | | |
|--|---------------|
| Does the chart contain HIV/AIDS diagnosis? | <u>Yes</u> |
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| Does the chart contain alcohol or substance abuse information? | <u>Yes</u> |
| Does the chart contain genetic testing information? | <u>No</u> |

.....OV..... Cancel

Check Chart For Sensitive Information

Take note of the following sensitive items contained in this patient's chart.

Does the chart contain HIV/AIDS diagnosis?	<input type="button" value="Yes"/>
Does the chart contain positive HIV results?	<input type="button" value="No"/>
Does the chart contain mental illness information?	<input type="button" value="Yes"/>
Does the chart contain alcohol or substance abuse information?	<input type="button" value="Yes"/>
Does the chart contain genetic testing information?	<input type="button" value="No"/>

Our identification of the charts which require special handling and thus our compliance with HIPAA Privacy is simple. However, there are other complexities to the HIPAA Privacy which require more effort.

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