### The Convergence of Public Health Ethics and Primary Care Routine HIV Testing in Healthcare

Bexar County HIV Routine Testing Summit Thursday, June 6, 2013 The Bright Shawl 819 Augusta Street, San Antonio Texas 78215

> James L. Holly, MD CEO SETMA, LLP www.jameslhollymd.com



### **Ethics and Economics**

- The World Health Organization addressed the socalled 10:90 divide, whereby less than 10% of medical research is devoted to diseases that account for more than 90% of the global burden of disease.
- Driving this agenda is a concern for the most disadvantaged populations, which are disproportionately affected by infectious diseases.

### Infectious Disease and Survival

- "…infectious disease warrants more attention from bioethicists.
  - The 'Black Death' eliminated one third of the European population during the 14th Century;
  - The 1989 flu killed between 20 and 100 million people; and,
  - In the 20th Century smallpox killed perhaps three times more people than all the wars of that period...
  - AIDS, multi-drug resistant tuberculosis, and emerging infectious diseases such as SARS) continue to have dramatic consequences. "

*Bioethics.* 2005 Jun;19(3):272-89. *Ethics and infectious disease.* Centre for Value, Ethics & Law in Medicine, Sydney, Australia.

### Public Safety, Security and Liberty

- "A second reason why the topic of infectious disease deserves further attention is that it raises difficult ethical questions of its own.
- While infected individuals can threaten the health of other individuals and society as a whole, for example, public health care measures such as surveillance, isolation, and quarantine can require the infringement of widely accepted basic human rights and liberties." (IBID)



### **Utilitarian and Libertarian**

An important and difficult ethical question asks how to strike a balance between:

- 1. utilitarian aim of promoting public health, on the one hand, and
- 2. libertarian aims of protecting privacy and freedom of movement, on the other, in contexts involving
- 3. diseases that are--to varying degrees contagious, deadly, or otherwise dangerous.

### Infectious Disease and Justice

 The burden of infectious diseases is most heavily shouldered by the poor (in developing countries); therefore, infectious diseases involve issues of justice--which should be a central concern of ethics.

### Victim and Vector

- "...practice and policy must recognize that a patient with a communicable infectious disease is not only a victim of that disease, but also a potential vector - someone who may transmit an illness that will sicken or kill others."
- "Bioethics has failed to see...that the patient is both victim and vector at one and the same time."

The Patient as Victim and Vector: Ethics and Infectious Disease Margaret P Battin, Leslie P Francis, Jay A Jacobson and Charles B

### The History

- Since the emergence of HIV in the late 1970s, a major public health focus has been the identification of individuals who are positive for HIV in order to control its spread.
- What has not been so obvious is that there is an ethical and moral imperative for the screening and diagnosis of HIV.

### **Prevention Is Best**

As with any disease, prevention is the best strategy for the control of HIV infection; the good news is that with proper treatment HIV-positive individuals are living normal lives. In addition, the stereotype that only homosexuals and drug users can "get" HIV and that they all die quickly is not true.

### Why Do People Not Get Tested?

### Reported reasons for not being tested among those who say they have never been tested\*



\*Interviewee may choose more than 1 reason, so the total exceeds 100%.

Kaiser Family Foundation 2009Survey of Americans on HIV/AIDS.<sup>[2]</sup>

### **Ethics of HIV Screening**

- Public Health initiatives will not succeed without the participation of all members of the public.
- Ethics involves making right and wrong, i.e., moral, choices.
- Particularly, in regard to HIV testing, ethics dictates that everyone should be screened.
- In regard to HIV screening, the moral behavior is to be tested.

### How do ethics and morals differ

- Ethics and morals both relate to "right" and "wrong" conduct.
- However, **ethics** refer to the series of rules provided to an individual by an external source. e.g. their profession.
- On the other hand, morals refer to an individual's own principles regarding right and wrong.



### **Ethics and Morals**

### Ethics

The rules of conduct recognized in respect to a particular class of human actions or a particular group, culture, etc. It defines how thing are according to the rules. External (social system)

### Morals

Principles or habits with respect to right or wrong conduct. It defines how things should work according to an individuals' ideals and principles. /External Internal (individual)

### **Public Health Implications**

• Regardless of your age, you should be screened for HIV and after age 13 your children should be screened. This is not only important for your children's health in the off chance...they could have contracted the infection, but it is also important, because in being tested and in having your children tested, you contribute to an important pubic health need.

# CDC: HIV Screening Recommendations

For patients in all healthcare settings:

- HIV screening is recommended for patients in all healthcare settings after the patient is notified that testing will be performed unless the patient declines (opt-out screening).
- Persons at high risk for HIV infection should be screened for HIV at least annually.
- Separate written consent for HIV testing should not be required; general consent for medical care should be considered sufficient to encompass consent for HIV testing.
- Repeat screening of persons not likely to be at high risk for HIV should be performed on the basis of clinical judgment.

### Routine Testing Benefits *Everyone*

- No one has the right to act unethically and everyone is obligated to conduct their health in a way that contributes to the good of the community.
- By being tested and by allowing your children to be tested, you advance the good of all.
- Even when you are negative for HIV, your participation in screening adds to the public health.

# Majority of HIV Transmissions From People Unaware of Their HIV Status

### Majority of HIV Transmissions From People Unaware of Their HIV Status



### **Evolving Approach to HIV Screening**

Approach to HIV screening in healthcare setting has evolved over the past 5 to 7 years.

- One example: local EDs -- Mid-1990s, 50% testing under special circumstances; 3% had routine testing;
- More recent large surveys (2009-2010) -- >80% provide testing; Nearly 25% of all EDs have systematic testing

But barriers still exist at patient, provider, and systems levels.



### Barriers to HIV Screening: Patient Perspective

- Most patients accept HIV screening in accordance with 2006 CDC recommendations
  - Patient self-requested and physician recommendation highly associated with being tested <sub>Stefan MS, et al.</sub>
- Patients may not perceive a need for HIV testing despite engaging in high-risk behaviors
  - Highlights need for patient education to increase awareness of HIV-related risk factors and benefits of universal screening

Pisculli ML, et al.



### Barriers to HIV Screening: Provider Perspective

Increased incorporation of HIV screening into practice in recent years, but barriers still exist:

- Concerns about lack of time to offer the test, counsel and link patient to care
- Concerns about ability to facilitate linkage to care
- Educational gaps
  - Lack of communication skills to offer the test or deliver a positive test result
  - Insufficient knowledge about the HIV prevalence in patient population

Korthuis PT, et al.

# **Barriers to HIV Screening: System's Needs Barriers**

- Champions to build support for routine testing at institutional level
- Provider and administrator education to understand importance and value of HIV screening
- Legal constraints -- documentation, testing regulations, laboratory process
- Fractured healthcare system impedes efficient linkage to care
- Financial constraints

### **A New Task for SETMA's Providers**

Texas Department of State Health Services HIV/ASTD Prevention and Care Branch In Collaboration with the Center for Disease Control Promoting Annual HIV Screening for ages 13-64

SOUTHERST TELES
BICAL ASSOCIATES

ient Greg	Test Jr	
Home Phone	(409)555-555	
Work Phone	() -	
Cell Phone	(350)030-9409	

Sex	М	Age	43
Date	of Birth	01/15	/1970

Patient's Code Status Full Code

#### Patient has one or more alerts!

Click Here to View Alerts

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Bridges to Excellence View

Disease Management Last Updated 12/05/2012 Diabetes T 01/18/2013 Hypertension T 03/04/2013 Lipids T 11/12/2010 Acute Coronary Syn T 11/12/2010 Angina T 02/07/2011 Asthma 03/23/2011 Cardiometabolic Risk Syn T 12/04/2012 CHF T **Diabetes Education Headaches** 02/04/2013 Renal Failure 09/27/2010 Weight Management T

#### Intensive Behavioral Therapy Transtheoretical Model

Special Functions Lab Present T Lab Future T Lab Results T Hydration T Nutrition T Guidelines T Pain Management Immunizations Reportable Conditions

#### Information

Charge Posting Tutorial Drug Interactions T E&M Coding Recommendations Infusion Flowsheet Insulin Infusion

Chart Note
Return Info
Return Doc
Email
Telephone
Records Request
Transfer of Care Doc

-Vist/Preventive Scr

Pat

#### Preventive Care

SETMA's LESS Initiative T Last Updated 03/04/2013 Preventing Diabetes T Last Updated 06/13/2012 Preventing Hypertension T Smoking Cessation T Care Coordination Referral PC-MH Coordination Review Needs Attention!! HEDIS NOF PORS ACO Elderly Medication Summary STARS Program Measures

Exercise Exercise T CHF Exercise T Diabetic Exercise T

Pat	ient's Pharmacy
W	/al-Mart - Beaumont
Pho	one (409)899-3617
Fax	(409)899-4056
	Rx Sheet - Active
	Rx Sheet - New
	Rx Sheet - Complete
	1

Home Health

Master GP T **Pediatrics** Nursing Home T Ophthalmology Physical Therapy Podiatry Rheumatology Hospital Care Hospital Care Summary T

**Template Suites** 

Daily Progress Note Admission Orders T

#### Pending Referrals T

Status	Priority	Referral	Referring Provider
Completed	Routine	SETMA Ophthalmology	Non Setma
Completed	Routine	SETMA Ophthalmology	Holly
Completed	Routine	Mammogram	Halbert
Completed	Routine	Dermatology	Deiparine
Completed	Poutino	Eshaardiaaram	Deinarine

- When the button outlined in green above is deployed, it launches SETMA's Pre Visit Screening and Prevention template.
- This is where every visit at SETMA begins. The legend is:
  - 1. Any item in red applies to the patient and has not been done.
  - 2. Any item in black applies to the patient and has been done.
  - 3. Any item in grey does not apply to the patient.



### Pre-Visit/Preventive Screening

General Measures (	(Patients >18)		
Has the patient had a	tetanus vaccine	within the last 10 year	rs? Yes
Date of Last	06/12/2012		Order Tetanus
Has the patient had a	flu vaccine withi	n the last year?	No
Date of Last	03/20/2012		Order Flu Shot
Has the patient ever h	nad a pneumonia	shot? (Age>50)	N/A
Date of Last	04/08/2010		Order Pneumovax
Does the patient have	an elevated (>1	00 mg/dL) LDL?	No
Last 98	11/15/2012		Order Lipid Profile
Has the patient been	screened at least	once for HIV? (Age 1	3-64) Yes
Date of Last	06/09/2011		Order HIV Screen
Testing not require	d if natient refuse	d tested elsewhere o	r if diagnosis confirmed
Check If Patie	ent Refuses Testi	ng	i il diagnoolo commod.
Check If Patie	ent Tested Elsewi	here	
-			
Elderly Patients (Pat	ients >65)		
Has the patient had a	n occult blood tes	st within the last year?	(Patients >50) N/A
Date of Last	01/03/2011		
Has the patient had a	fall risk assessm	ent completed within t	he last year? N/A
Date of Last	08/22/2012		
Has the patient had a	functional asses	sment within the last y	vear? N/A
Date of Last	06/11/2012		
Has the patient had a	pain screening v	vithin the last year?	N/A
Date of Last	04/04/2013		
Has the patient had a	glaucoma screer	n (dilated exam) within	the last year? N/A
Date of Last	08/11/2010		Add Referral At Right
Does the patient have	advanced direct	tives on file or have the	ey been N/A
discussed with the pa	atient?		
Discussed?		Completed?	
Is the patient on one of	or more medicatio	ns which are conside	red high risk N/A
in the elderly?			
		1	

Diabetes Screening			
Is Diabetes screening app	ropriate for this patient?		N/A
Pre-Diabetes Patients			
If pre-diabetic, has the pat	ient had a HgbA1c test w	vithin the last yea	r? N/A
Date of Last 05/25	2012		
Diabetes Patients			
Has the patient had a Hgb	A1c within the last year?		Yes
Date of Last 05/25/	2012		Order HgbA1c
Has the patient had a dilate	ed eye exam within the la	ist year?	No
Date of Last 08/11/	/2010		Add Referral Below
Has the patient had a 10-g	ram monofilament exam v	within the last ye	ar? Yes
Date of Last 08/14/	2012		Click to Complete
Has the patient had scree	ning for nephropathy with	nin the last year?	No
Date of Last 03/22	2012		Order Micral Strip
Has the patient had a urina	alysis within the last year	?	No
Date of Last 10/13	2009		Order Urinalysis
Has the patient ever been referred to DSME?	Yes Has the p DSME wit	atient been refe thin the last two	years? Yes
	Add Referrals Belo	w	
Female Patients			
Has the patient had a pap	, smear within the last two	) years? (Ages 2	(1 t0 64)
Date of Last			Add Referral Below
Has the patient had a mam	mogram within the last tv	vo years? (Ages	Add Referral Below
			N/A
Has the patient had a bone	2010	wo years? (Age	>50) Add Referral Relow
Date of Last	2010		Publicital Delow
Male Patients			Vee
Has the patient had a PSA	within the last year? (Ag	je >40)	Tes
Date of Last 05/22/	2012		Urder PSA
Has the patient had a bone	e density within the last ty	wo years? (Age	>65) N/A
Date of Last 02/02/	2010		Add Referral Below
Referrals (Double-Click	To Add/Edit)		
Referral	Status	Referring	
SETMA Diabetes	In Progress	Holly	

Education

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### Pre-Visit/Preventive Screening

General Measures	(Patients >18)				
Has the patient had a	a tetanus vaccine v	vithin the last 10	years?		Yes
Date of Last	06/12/2012			Order Te	tanus
Has the patient had a	a flu vaccine within	the last year?			No
Date of Last	03/20/2012			Order Fl	u Shot
Has the patient ever	had a pneumonia s	hot? (Age>50)			N/A
Date of Last	04/08/2010			Order Pne	umovax
Does the patient hav	e an elevated (>10	0 mg/dL) LDL?			No
Last 98	11/15/2012			Order Lipi	d Profile
Has the patient been	screened at least	once for HIV? (A	ge 13 🙎		Yee
Date of Last	06/09/2011			Order HIV	Screen
Testing not require	ed if patient refused	, tested elsewhe	ere or in a	nagnosis co	on tirmea.
Check If Pat	ient Refuses Testin	g			
Check If Pat	ient Tested Elsewh	ere			
Iderly Patients (Pa	tients >65)				
Has the patient had a	an occult blood test	within the last y	ear? (Pa	tients >50)	N/A
Date of Last	01/03/2011				
Has the patient had a	a fall risk assessme	nt completed wit	hin the la	ast year?	N/A
Date of Last	08/22/2012				
Has the patient had a	a functional assess	ment within the l	ast year	?	N/A
Date of Last	06/11/2012				
Has the patient had a	a pain screening wi	thin the last year	?		N/A
Date of Last	04/04/2013				
Has the patient had a	a glaucoma screen	(dilated exam) w	ithin the	last year?	N/A
Date of Last	08/11/2010		1	Add Referra	I At Right
Does the patient hav	e advanced directiv	es on file or hav	e they b	een	N/A
discussed with the p	atient?		-		
Discussed?	С	ompleted?			
Is the patient on one	or more medication	s which are con	sidered I	high risk	N/A
in the elderly?					
	OK	Cancel			
	UN	Gancor			

Diabetes Screening				
Is Diabetes screening appr	ropriate for this patient?		N/A	
Pre-Diabetes Patients				
If pre-diabetic, has the pati	ient had a HgbA1c test w	vithin the last yea	r? N	/A
Date of Last 05/25/	2012			
Diabetes Patients				_
Has the patient had a Hgb/	A1c within the last year?		Ye	es
Date of Last 05/25/	2012		Order HgbA1	lc
Has the patient had a dilate	ed eye exam within the la	ist year?	N	o
Date of Last 08/11/	2010		Add Referral B	Below
Has the patient had a 10-g	ram monofilament exam v	within the last ye	ar? Ye	es
Date of Last 08/14/	2012		Click to Comple	ete
Has the patient had screer	ning for nephropathy with	nin the last year?	N	o
Date of Last 03/22/	2012		Order Micral S	trip
Has the patient had a urina	lysis within the last year	?	N	o
Date of Last 10/13/	2009		Order Urinaly:	sis
Has the patient ever	Has the p	atient been refer	red to	
been referred to DSME?	DSME wit	thin the last two	years?	es
	Add Referrals Belo	w		
Female Patients				
Has the patient had a pap	smear within the last two	years? (Ages 2	1 to 64) N	A
Date of Last / /			Add Referral I	Below
Has the patient had a mam	mogram within the last tv	vo years? (Ages	40 to 69) N	/A
Date of Last / /			Add Referral I	Below
Has the patient had a bone	e density within the last ty	wo years? (Age	>50) N	A
Date of Last 02/02/	2010		Add Referral B	Below
Male Patients				
Has the patient had a PSA	within the last year? (Ag	je >40)	Ye	es
Date of Last 05/22/	2012		Order PSA	
Has the patient had a bone	e density within the last ty	wo years? (Age	>65) N	/A
Date of Last 02/02/	2010		Add Referral B	Below
Referrals (Double-Click T	To Add/Edit)			
Referral	Status	Referring		
SETMA Diabetes	In Progress	Holly		
Education				

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On the template above, when the button outlined in green is clicked, the following happens:

- 1. The HIV test is ordered.
- 2. The order is sent to the chart, billing and the lab.
- 3. Determines whether the patient's insurance will pay for test, or if bill goes to state grant (this was prepared when it was still thought that SETMA would participate in the CDC program).
- 4. Release is automatically populated with patient information.
- 5. The consent form is printed.

- Outlined in green below is a function whereby the provider can denote that the patient refuses HIV testing, or that the patient has been tested in the past.
- When the patient has previously been tested, the patient's report of the result is recorded and an effort is made to obtain the documentation of the laboratory result.



### Pre-Visit/Preventive Screening

General Measures (	Patients >18)			
Has the patient had a	tetanus vaccine	e within the last 10 years?		Yes
Date of Last	06/12/2012		Order Te	tanus
Has the patient had a	flu vaccine with	in the last year?		No
Date of Last	03/20/2012		Order FI	u Shot
Has the patient ever h	ad a pneumonia	a shot? (Age>50)		N/A
Date of Last	04/08/2010		Order Pne	umovax
Does the patient have	an elevated (>1	100 mg/dL) LDL?		No
Last 98	11/15/2012		Order Lipi	d Profile
Has the patient been s	creened at leas	st once for HIV? (Age 13-64	0	Yes
Date of Last	06/09/2011		, Order HIV	Screen
Testing not required	lif nationt refue	ed tested elsewhere or if d		nfirmed
Check If Patie	nt Refuses Tes	ting	lagnosis co	minica.
Check If Patie	nt Tested Elsew	/here		
Elderly Patients (Pati	ents >65)			
Has the patient had an	occult blood te	est within the last year? (Pat	ients >50)	N/A
Date of Last	01/03/2011			
Has the patient had a	fall risk assessi	ment completed within the la	st year?	N/A
Date of Last	08/22/2012			
Has the patient had a	functional asse	ssment within the last year?	•	N/A
Date of Last	06/11/2012			
Has the patient had a	pain screening	within the last year?		N/A
Date of Last	04/04/2013			
Has the patient had a	glaucoma scree	en (dilated exam) within the	last year?	N/A
Date of Last	08/11/2010	A	dd Referra	I At Righ
Does the patient have	advanced direct	ctives on file or have they b	een	N/A
discussed with the pa	tient?			
Discussed?		Completed?		
Is the patient on one o	r more medicati	ons which are considered h	ligh risk	N/A
in the eldeny?				
	OK	Cancel		

Diabetes Screening Is Diabetes screening a	ppropriate for this p	atient?	N/A
Dro Disbotos Patiente			
If nre-dishetic has the r	stient had a HohA1	c test within the last yea	N/A
Date of Last 05/	25/2012	to toot main the last yea	
Diskates Detients			
Has the patient had a H	bA1c within the la	st vear?	Yes
Date of Last 05/	25/2012		Order HgbA1c
Has the patient had a di	lated ave aver with	the last year?	No
Date of Last 08/	11/2010	in the last year?	Add Referral Below
Has the nationt had a 10	aram mana filaman	t oxom within the last ve	Yes
Data af Last		it exam within the last ye	Click to Complete
Date of Last	14/2012		click to complete
Has the patient had scre	eening for nephrops	athy within the last year?	No
Date of Last 03/2	22/2012		Order Micral Strip
Has the patient had a ur	inalysis within the I	ast year?	No
Date of Last 10/	13/2009		Order Urinalysis
Has the patient ever been referred to DSME?	Yes H	as the patient been refer SME within the last two y	years? Yes
	Add Referr	als Below	
Female Patients	an emoar within the	last two years? (Anes 7	M to 64) N/A
Date of Last		last two years: (Ages 2	Add Referral Belo
Has the nationt had a m	a mana and multipline th	a last two wars? (A say	
Date of Last	ammogram within t	ie last two years? (Ages	Add Referral Belo
Has the patient had a by	no donoitu within t	no last two woors? (A so	N/A
Date of Last 02/	02/2010	ne last two years? (Age	Add Referral Below
Date of Last			
Male Patients			Vec
Has the patient had a Pa	SA within the last ye	ear? (Age >40)	Order DCA
Date of Last	22/2012		Urder PSA
Has the patient had a bo	one density within t	he last two years? (Age	>65) N/A
Date of Last 02/	02/2010		Add Referral Below
Referrals (Double-Clic	k To Add/Edit)		
Referrare (Deable-one			
Referral	Status	Referring	
Referral SETMA Diabetes	Status In Progress	Holly	

- SETMA uses the same EMR and database in the hospital and clinic, and one of our major hospitals participates in the screening program, therefore, we capture HIV testing done outside of SETMA.
- This eliminates redundant testing and increases provider compliance with the screening protocol.
- The following slides show the method by which hospital-HIV testing is captured so that it interacts actively with SETMA's entire data base, i.e., HIV test done at Baptist Hospital will be captured in SETMA's audit of performance.

- In September, 2010, SETMA changed the name of the "discharge summary" to "Hospital Care Summary and Post Hospital Plan of Care and Treatment Plan." In the past 3 years, SETMA has discharged over 14,000 patients from the hospital. 98.7% of the time the Summary and Plan has been received by the patient prior to leaving the hospital.
- In the template above and those to follow, we demonstrate how test results are captured in SETMA's EMR from the hospital for continuity of care including HIV Screening.

- Simultaneously, with the development and deployment of the HIV Clinical Decision Support tool, SETMA developed a tool for enhancing our compliance with Texas State Reportable Conditions.
- Two of those reportable conditions are HIV and AIDS.
- This tool is the link between HIV Screening and provider responsibility to report confirmed positive outcomes to the Texas Department of State Health Services.

- April 30, 2011, Dr. Edward J. Sherwood, Professor of Medicine at the Texas A&M School of Medicine delivered a CME lectured entitled, "The Ethics of Infectious Disease."\* He distributed a publication of the Texas Department of State Health Services which detailed 78 reportable conditions. The list included HIV and AIDS.
- Rather than ask providers to memorize 78 conditions, SETMA designed a Clinical Decision Support tool to do this reporting electronically.

\*This lecture was the best CME lecture I have ever heard.

SETMA's Information Technology department was charged with designing a functionality which would:

- 1. Display the reportable conditions for provider review.
- 2. Detail the time frame for reporting each disease.
- 3. Automatically, denote on the reportable conditions template the diagnosis which is identified by the provider when it is documented on the assessment template in the EMR.
- 4. Simultaneously, with number three, send an e-mail to SETMA's Care Coordination Department which would report the condition to the State.
- 5. The fact that the reporting requirement has been completed will be reported to the provider and will be stored in the EMR in a searchable fashion.

#### NURSE HISTORIES HEALTH QUIZES HPI ROS P.E. X-RAY ASSESS PLAN PROCS

Acute Accessemente Re Order	Listue	HCC Risk C	`at	Chief Complainte	
Measles W/o Complications	Acute		Detailed Comments		Master GP
	p				Nursing
			Diagnosis Categories		Historica
			Dx Category Abbrevs		Histories
			Abbrevs in Descriptions		Health
					Questionnaires
					HPI Chief
	1				

#### Additional Acute Assessments

Chronic Conditions	Re-Order	Status	HCC F	Risk (	Cat
Renal Stage I Chron Di	isease		HCC		HPI - 1,2
CHF Unspecified			HCC		
Hypothyroidism Unspe	cified		RxH	CC	HPI - 3,4
RA, Rheumatoid Arthrit	is		HCC		
Fibromyalgia Fibrositis			RxH	СС	HPI - 5,6
DM II Renal Manifestat	Uncontr		HCC		
Hyperten Benign Esse	ntial		RxH	CC	HPI - 7,8
Abd Pain Rebound Ten	ider Perium				
Elev Troponin Renin					HPI - 9,10
Abd Pelv Mass Swell L	ump LUQ				
HDL Deficiency Familia	I		RxH	CC	HPI -11,12
Joint Calcification Hand	1		RxH	CC	
Lipid Hyperlipidemia NC	)S		RxH	CC	HPI - 13
DM Pre-Diab Or Hyperg	glycemia				
					HPI - 15

Assessments into Problem List

#### General Comments

Plan Procedures

System Review

Physical Exam

Radiology

Chart Note

Chronic Condition Comments

- As seen above, outlined in green, the provider completes the assessment of the patient.
- When that assessment documents a reportable condition, including HIV or AIDS, the provider's responsibility for complying with Texas Reportable Conditions is done.
- The following template shows the diagnoses of "measles" documented on SETMA's electronic version of the Texas State Department of Health Services Reporting Guidelines.



### Texas Department of State Health Services Reporting Guidelines

The following conditions must be report to the Texas Department of State Health Services within the timeframe specified. Reports should be made by fax to 512-458-7616. <u>Click here to download the form.</u>

ANY outbreak, exotic disease or unusual group expression of disease that may be of public health concern should be reported by the most expeditious means possible.

Th	e following must be reported IM	IMEDIATELY.				
	Anthrax	Polio			Brucellosis	
	Botulism, Foodborne	Rabies			Hepatitis A, Ad	ute
	Controlled Substance Overdose	SARS			Hepatitis B, Pe	rinatal
	Diptheria	Smallpox			Influenza-Ass	ociated Pediatric Mortality
	Influenza, Type B	VISA and VR	SA		Pertussis	
	Lead, Any Level, Cil d or Adult	Tularemia			Q Fever	
	Measles (Rubeola)	Viral Hemorrh	nagic Fever		Rubella, Includ	ing Congenital
	sive	(Including Ebd	ola)		Syphillis, Prima	ary and Secondary
	Plaque	Yellow Fever	•		Tuberculosis	
The	ese items should be reported immedia	ately by phone to 1	-800-252-8239!		Vibrio Infection	n, Including Cholera
Th	e following must be reported w	ithin ONE WEEK.				
	AIDS	□ E	Escherichia Coli		E	Pesticide Poisoning
	Amebiasis		Gonorrhea			Relapsing Fever
	Arbovirus	□ H	Hansen's Disease (Le	prosy)		Salmonellosis, Including Typhoid Fever
	Asbestosis	□ H	Hantavirus			Shigellosis
	Botulism - Infant, Wound, Other	□ H	Hemolytic Uremic Synd	drome (HUS)		Silicosis
	Campylobacteriosis	□ F	Hepatitis B, C, D, E and	d unspecified		Spotted Fever Group Rickettsioses
	Chancroid	□ H	Hepatitis B			Streptococcal Disease, Invasive
	Chickenpox	(	Prenatally or at delive	ry)		(Group A, B, S Pneumo)
	Chlamydia		HIV	•		Syphilis
	Creutzfeldt-Jacob Disease	Π.	Legionellosis			Taenia Solium
	Cryptosporidiosis	Π L	Leishmaniasis			Tetanus
	Cyclosporiasis	Π.	Listeriosis			Trichinosis
	Cystercercosis	Π.	Lyme Disease			Typhus
	Dengue		Malaria			West Nile Fever
	Ehrlichiosis		Meningitis			Yersiniosis
	Encephalitis		Mumps			
Th	e follwing must be reported wit	hin TEN WORKING	G DAYS.	TH	e following m	ust be reported within ONE MONTH.
	Drowning Near Drowning				Contaminated	Sharpe Injuny
	Spinal Cord Injury				containinateu	ondripo injury
Ē	Traumatic Brain Injury		ок	Cancel		Olish Hans To Describe Data the Data th
						Click Here to Document Reporting Details

- The checking of "measles" was done automatically when the ICD-9 code (soon to be ICD-10) was selected in the assessment of the patient.
- SETMA's electronic version of the Texas State Department of Health Services Reporting Guidelines is also an excellent educational tool as the provider can review the reportable-conditions template without a diagnosis.
- **Principle**: What a healthcare provider must remember, i.e., 78 reportable conditions, can often be forgotten; however, when the provider does not have to remember those conditions, they often don't forget them.

- When the button on SETMA's AAA Home template, outlined in green below, is deployed, the Texas State Department of Health Services Reporting Guidelines template appears.
- The template can be used as a review for providers or nurses of what needs to be reported and/or to note that the diagnosed infectious condition, in this case "measles," has been automatically checked as a result of the provider having selected this diagnoses on the assessment template.





t Chart	QTest
Home Phone	() -
Work Phone	() -
Cell Phone	() -

Age 04
03/01/1949

Patient's Code Stat	us
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#### Pre-Vist/Preventive Screening

Patier

#### Preventive Care SETMA's LESS Initiative T

Last Updated 03/21/2013 Preventing Diabetes T Last Updated 11 Preventing Hypertension T Smoking Cessation T Care Coordination Referral PC-MH Coordination Review Needs Attention!! HEDIS NOF PORS ACO Elderly Medication Summary STARS Program Measures

#### Exercise Exercise T CHF Exercise T Diabetic Exercise T

#### Patient's Pharmacy

Phon	e () -			
Fax	() -			
	Rx Sheet - Active			
	Rx Sheet - New			
Rx Sheet - Complete				
Home Health				

#### Template Suites Master GP T **Pediatrics** Nursing Home T Ophthalmology Physical Therapy Podiatry Rheumatology

#### Hospital Care Hospital Care Summary T Daily Progress Note Admission Orders T

#### Pending Referrals T

Status	Priority	Referral	Referring Provider	
Completed	Immediate	Mammogram	Anwar	
Completed	Routine		Abbas	
Completed	Stat	Arterial Blood Gas	Holly	
Completed	Routine	Abdullah, Nabeel	Holly	
Completed	Routine	Abdullah, Nabeel	Holly	
Completed	Doutino	Class Ctudios	Abbac	•

#### Disease Management Last Updated 03/21/2013 03/21/2013 Hypertension T 03/18/2013 Acute Coronary Syn T 11 11 11 11 Cardiometabolic Risk Syn T 11 11 **Diabetes Education** 11 11 11 Weight Management T

#### Intensive Behavioral Therapy Transtheoretical Model

Sp	pecial Functions
	Lab Present T
	Lab Future T
	Lab Results T
	Hydration T
	Nutrition T
	Guidelines T
	Pain Management
	Immunizatione
I	Reportable Conditions
n	formation
	Charge Posting Tutorial
	Drug Interactions T
	E&M Coding Recommendation
	Infusion Flowsheet
	Insulin Infusion

Chart Note
Return Info
Return Doc
Email
Telephone
Records Request
Transfer of Care Doc

### Bridges to Excellence

View

Diabetes T

Lipids T

Angina T

Asthma

CHE T

Headaches

Renal Failure

	exas State	Reportable	e Coi	nditions
	Т	exas Department of S	tate Healtl	h Services
		Reporting G	Buidelines	
	The following conditions must be report to the	Texas Department of State Health Service	s within the time ra	me specified. Reports should be made by fax to 512-458-7616.
		<u>Click here to down</u>	load the form.	
register 1	ANY outbreak, exotic disease or unusual gro	oup expression of disease marmay be on	public nealth conde	rn should be reported by the most expeditious means possible.
A freed at	The following must be reported IN	IMEDIATELY.	The follo	wing must be reporting within ONE WORKING DAY.
	Botulism Foodborne	Rabies	Hepat	ilosis itis A Acute
	Controlled Substance Overdose	SARS	Hepat	itis B, Perinatal
	Diptheria	Smallpox	🗌 Influer	nza-Associated Pediatric Mortality
	🗌 Influenza, Type B	VISA and VRSA	Pertus	ssis
	Lead, Any Level, Child or Adult	Tularemia	Q Fev	rer
a a a a a a a a a a a a a a a a a a a	Measles (Rubeola)	Viral Hemorrhagic Fever	Rubel	la, Including Congenital
	Plaque	(Including Ebola)	Sypni Tuber	ilis, Primary and Secondary
	These items should be reported immedi	ately by phone to 1-800-252-8239!	Vibrio	Infection, Including Cholera
0000000	The following must be reported w	othin ONE WEEK		
		Escherichia Coli		Pesticide Poisoning
(99999992)	Amebiasis	Gonorrhea		Relapsing Fever
	Arbovirus	Hansen's Disease (Lepr	osy)	Salmonellosis, Including Typhoid Fever
(agagge)	Asbestosis	Hantavirus		Shigellosis
	Botulism - Infant, Wound, Other	Hemolytic Uremic Syndro	ome (HUS)	Silicosis
	Campylobacteriosis	Hepatitis B, C, D, E and u	unspecified	Spotted Fever Group Rickettsioses
100000PP	Chickennoy	Prepatally or at delivery	0	(Group A. B. S. Breumo)
	Chlamydia		,	Svphilis
A Longe	Creutzfeldt-Jacob Disease	Legionellosis		Taenia Solium
	Cryptosporidiosis	Leishmaniasis		Tetanus
	Cyclosporiasis	Listeriosis		Trichinosis
	Cystercercosis	Lyme Disease		Typhus
	Dengue Ebrlichiosia	Malaria Meningitin		Versiningis
	Encephalitis	Mumps		
	The follwing must be reported wit	thin TEN WORKING DAYS.	The follo	owing must be reported within ONE MONTH.
	Spinal Cord Injuny		Conta	minated Sharps Injury
A Steel	Traumatic Brain Injury	OK	Cancel	
		UK	Cancer	Click Here To Document Reporting Details

To review, when the reportable diagnosis is selected:

- The system automatically checks the diagnosed disease on the Texas Department of State Health Services Reporting Guidelines template where the list of 78 reportable conditions are displayed.
- A message is sent to the Care Coordination Department.
- The message appears in the workflow of the Care Coordination team.
- Once the report to the state is made, a note is added to the patient's chart noting that Health Department notification has been done and the provider is notified of that fact.
- The beauty of this solution is that the provider simply diagnoses a suspected reportable condition and the process is completed without further action by the provider.



This is the Care  $\bullet$ Coordination telephone alert which is automatically sent to SETMA's Care Coordination Department when the reportable diagnosis is made.

New Task		×
Due Date:	5/10/2011	•
Priority:	t High	Completed
Subject:	Reportable Condition Present	
Description:	This patient has one more conditions t reported to the Texas Department of H Services within a timely manner. Please open the attached template to conditions which are present along wit required timeframe for reporting.	hat must be lealth review the hithe
Assigned	Care Coordination;	Assign <u>T</u> o
Patient:	Test, Greg	<u>S</u> elect
Attach:	Template 💽 AAA Home	
🗖 Task Cate	egories <u>A</u> dd	Cancel

When the Care Coordination department reports the infection, this template allows for the documentation of that report and for sending notice of the report to the treating provider.

Reporting Infectious Det				×			
Infectious Disease Reporting Details							
Select Reporting Method Comments	<ul> <li>Mail</li> <li>Phone</li> </ul>	Reporting Done By At On	Jonathan W. Owens 2:11 PM 05/11/2011				
PDF completed and sent vi	a certified mail.	Cancel					

- To print the Department of Health reporting form, SETMA's Care Coordination Department goes to SETMA's electronic version of the Texas Department of State Health Services Reporting Guidelines template and clicks on the link which is outlined in green.
- This deploys a printable version of the Initial Provider Disease Reporting form.





### Initial Provider Infectious Disease Report

Form is published at http://www.dshs.state.tx.us/idcu/investigation/conditions/

### **General Instructions**

This form may be used to **report suspected cases and cases of notifiable conditions** in Texas, listed with their reporting timeframes on the current Texas Notifiable Conditions List available at http://www.dshs.state.tx.us/idcu/investigation/conditions/. In addition to specified reportable conditions, **any outbreak, exotic disease, or unusual group expression of disease that may be of public health concern should be reported** by the most expeditious means available. A health department epidemiologist may contact you to further investigate this Infectious Disease Report.



Suspected cases and cases should be reported to your local or regional health department.

Contact information for your local or regional health department can be found at: http://www.dshs.state.tx.us/idcu/investigation/conditions/contacts/

As needed, cases may be reported to the Department of State Health Services by calling 1-800-252-8239.

Disease or Condition			Date:(Check type) (Please fill in onset or closest known date)		□ Onset □ Specimen collection □ Absence □ Office visit			
Physician Name	Phys	hysician Address 🛛 See Facility address below			N	hysician Phone   See Facility phone below		
Diagnostic Criteria (Diagnostic Lab Result and Specimen Source or Clinical Indicators)								
Patient Name (Last)	st) (First)			t) (MI)		Telephone (	Telephone ()	
Address (Street)			City		State	Zip Code	County	
Date of Birth (mm/dd/yyyy)	Age	Sex [	⊐ Male	Ethnicity C	Hispanic	Race 🗆 Wh	ite  □ Black	
		[	□ Female	C	Not Hispanic	🗆 Asi	an □ Other □ Unknown	

Notes, comments, or additional information such as other lab results/clinical info, pregnancy status, occupation (food handles), school name/grade, travel history

# SETMA's Public Health Journey

For May 26<sup>th</sup> and June 2, 2011, my weekly newspaper columns were about SETMA's HIV Screening project. They can be read at:

- <u>http://www.jameslhollymd.com/your-life-your-health/hiv-why-should-i-be-tested</u>
- <u>http://www.jameslhollymd.com/your-life-your-health/texas-state-reportable-infectious-disease</u>

### SETMA's Public Health Journey

- In close collaboration with the Texas Department of State Health Services, but without a contractual relationship, SETMA set a start date of July 1, 2011, for the routine screening of HIV.
- Our progress was slower than expected but has gained momentum, so that it is now a sustainable part of our work flow, our quality improvement and our auditing and reporting activities.
- As we approach the second anniversary of our launch date, we look forward to meeting our expectation of exceeding an 80% compliance with the standards of our program by the end of our third year in July, 2014.

### Deployment Events: Provider Response

- "I have found every patient in the age groups amenable to the testing – no resistance at all." June 30, 2011 (While the official program began July 1, 2011, some providers started addressing this with patients before that date.)
- July, 2011 first month of reporting -- 2,600 eligible patients only 152 were tested but one unknown HIV patient was found. (August 10, 2011)
- E-mail sent to all providers, "May I appeal to you to initiate the HIV testing on all patients 13-64. (August 10, 2011)

### Deployment Events: Provider Response

- "One of the questions the patients are asking is who is paying for the testing. We are getting a lot of refusals if the patient has to pay for the test." (August 11, 2011)
- "They don't; if insurance doesn't pay, SETMA will write off the cost." (SETMA's CEO, August 11, 2011)
- On public television in October, 2011, and in a personal letter to all patients who refused the testing, SETMA's commitment to screening for HIV without a personal cost to patients was repeated.

### August 23, 2011 – Who's Paying?

SETMA's Central Billing Office reported that we are receiving reimbursement from the majority of the larger commercial insurances.

- Aetna
- BCBS
- Humana
- Humana Military
- Health Select
- Medicare if we have a payable diagnosis
- Medicaid

### The Results

In our first month, while the overall result was not wonderful, we did discover one previously unknown positive result. We were all pleased to be able to intervene successfully in that patient's life for it is a fact that as in all areas of life, so in having HIV and not knowing it:

THE ONLY THING WHICH CAN HURT YOU IS WHAT YOU DON'T KNOW!

### The Results

	HIV Testing Compliance (%)						
Provider	2011	2012	2013 (Jan-Apr)				
Anthony	71.7	82.2	89.1				
Anwar	74.6	58.5	59.0				
Aziz	65.7	71.0	75.1				
Castro		28.6	31.3				
Darden		55.6	69.1				
Deiparine	52.5	69.2	74.3				
Duncan	78.5	84.9	89.5				
Halbert	37.5	42.3	75.2				
Henderson	81.1	75.5	88.9				
Holly	74.7	82.8	87.5				
Horn	69.2	78.3	93.4				
Le	-		56.4				
Leifeste	63.2	56.2	52.9				
Murphy	29.7	35.3	45.9				
Palang	30.2	54.8	67.9				
Qureshi	78.5	77.1	85.2				
Read		51.7	63.0				
Shepherd		62.0	69.4				
Thomas	38.3	44.1	39.9				
Vardiman	78.6	46.8	57.1				
Wheeler	44.6	48.0	57.1				
TOTAL	58.4	62.4	66.2				

.....

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# Following-Up On Those Who Refuse Testing

 In October, 2011, SETMA sent a letter to all patients who had declined HIV testing. It stated:

"I grew up hearing an adage which stated, 'What you don't know can't hurt you.'...In healthcare what you don't know can kill you...The good news is that with the right medical management HIV can be treated and a person who is HIV positive can live a normal life...If your insurance company does not pay for the HIV Screening...SETMA will pay for your testing. That's how much we care for you. If there is a co-pay for the testing we will pay the fee. You will pay nothing for being screened for HIV."

### **Public Appeal**

- SETMA sponsored three television segments on HIV Screening.
- In October, SETMA's CEO had his blood drawn for HIV screening on live television. He announced that the following week, he would disclose his result.
- The following week, a SETMA partner announced that Dr. Holly was not going to reveal his results. The reasons are explained in a video which is to follow.



### Dr. Holly's HIV Test Drawn On Live TV

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### Dr. Holly's HIV Results On Live TV

### **Barriers To Patient Participation**

I have been somewhat surprised at how difficult it has been to get general acceptance of the screening, although it is improving. The following are the barriers, we have experienced:

 Patients do not want to pay anything for the test so if there is any doubt, they will decline testing. We have remedied this by our willingness to pay for the cost if their insurance does not.

### **Barriers To Patient Participation**

2. We have had some examples of a provider who thought it was easier to simply say the patient refused than it was to get their permission. We have remedied this by sending a letter every three months to the patients who declined and making sure they knew they did not have to pay for the test and inviting them to come in at no charge to have the HIV screening test.

### **Barriers To Patient Participation**

- 3. Because there have only been two positives, some providers harbor an unspoken prejudice that the value of the screening is less than other matters which vie for their attention.
- 4. We are remedying this by reinforcing that there is good scientific evidence supporting the value of HIV screening.
- Each month, SETMA closes its office for a half day for practice-wide conferences where we review quality performance, healthcare transformation and the use of clinical decision support. Our HIV Screening is a part of those sessions.

### The Cost

- SETMA started reporting patient HIV results done in SETMA's in-house lab on July 1, 2011. To date, we have completed 4549 HIV tests in house. Cost to perform each test is \$12.88 cost per reportable.
- Between July, 2011 and March, 2013, the HIV Screening project has cost SETMA \$58,591.
- In that time, SETMA has been reimbursed for 1534 tests for a total reimbursement of \$54,102.68. This shows a monthly direct cost to SETMA of \$224.41.
- In that SETMA originally allocated \$60,000 of revenue to this project when we determined not to work with the CDC, this is an outstanding return.

### The Future

- HIV Screening is now a part of SETMA's healthcare DNA. We will continue this program until we can report that 100% of those who look to SETMA for healthcare have been screened. By our own example – my grandchildren were tested when they visited SETMA – and by evidenced-based medicine, we will continue this program.
- Nothing speaks more to our commitment than the statement, "Even if you don't want to pay or can't, we want you to be tested such that SETMA will pay the cost." We continue that commitment.